

Market Announcements Platform  
ASX Limited  
via electronic lodgement

## CLEANSING NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT

Strike Energy Limited (ASX "STX") (**Strike**) refers to its announcement on 24 October 2018 of the placement of 113,043,477 fully paid ordinary shares at an issue price of \$0.115 (11.5 cents) per share to raise \$13 million before costs. In addition, Strike issued 528,558 fully paid ordinary shares at the same issue price, in part payment of fees to its advisors to the offer.

The shares were issued on 31 October 2018.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Strike advises that:

- a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- c) As at the date of this notice, Strike has complied with the provisions of Chapter 2M (as they apply to Strike) and section 674 of the Corporations Act.
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Justin Ferravant".

Justin Ferravant  
Chief Financial Officer and Company Secretary