

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme SUNDANCE ENERGY AUSTRALIA LIMITED

ACN/ARSN 112 202 883

### 1. Details of substantial holder (1)

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **29 October 2018**

The previous notice was given to the company on **29 October 2018**

The previous notice was dated **25 October 2018**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

**SIGNATURE**

Print Name: Philip Alexander


Capacity: Authorised signatory

Sign Here: 

Date: 31 October 2018

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here: 

Date: 31 October 2018

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Contact details for this notice:

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Serene Peh  
Compliance & Operational Risk Control  
(T) +65 6495 5283  
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					SEA- Appendix A
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
26-Oct-18	UBS Securities Australia Ltd	Sell	76,635	(938,007)	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	71,683	887,160	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Sell	32,168	(395,672)	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	104	1,271	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Sell	95,679	(1,190,040)	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	33,420	413,102	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Sell	15,338	(187,047)	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	24,347	298,008	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	314,704	3,909,372	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	45,714	565,062	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	4,906	60,788	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Buy	12,442	154,553	Ordinary
26-Oct-18	UBS Securities Australia Ltd	Sell	24,002	(297,056)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Stock returned	N/A	(9,000,000)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Stock returned	N/A	(6,000,000)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	112,891	1,320,365	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	10,427	(118,491)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	16,343	(190,922)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	21,113	257,481	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	134,192	(1,593,734)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	148,585	1,760,483	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	11,513	134,974	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	15,168	(184,980)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	26,100	(325,031)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	15,949	(193,091)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	41,396	(505,441)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	74,140	(871,215)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	6,577	(78,301)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Sell	30,973	(363,961)	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	41,926	473,739	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	212,820	2,503,767	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	2,917	34,557	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	19,556	228,720	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	73,959	851,078	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	301,435	3,488,835	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	32,946	380,884	Ordinary
29-Oct-18	UBS Securities Australia Ltd	Buy	1,760,000	20,000,000	Ordinary
29-Oct-18	UBS AG, Australia Branch	Stock returned	N/A	(20,744,288)	Ordinary
29-Oct-18	UBS AG, Australia Branch	Stock returned	N/A	(8,241,406)	Ordinary