

Macquarie Group Limited

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2 November 2018

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4D for the half-year ended 30 September 2018

In accordance with the Listing Rules, I enclose an Appendix 4D for immediate release.

The following associated documents will be provided separately for lodgement:

- Media Release
- Presentation for the half-year ended 30 September 2018
- Interim Financial Report for the half-year ended 30 September 2018
- Management Discussion and Analysis for the half-year ended 30 September 2018

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4D Half-year Report

under ASX Listing Rule 4.2A.3

Current period: 1 April 2018 to 30 September 2018

Prior corresponding period: 1 April 2017 to 30 September 2017

Results for the announcement to the market

Key Information	Half-year ended 30 September 2018 \$m	Half-year ended 30 September 2017 \$m	Change %
Net operating income	5,830	5,397	8.02
Profit after income tax	1,331	1,256	5.97
Profit attributable to ordinary equity holders	1,310	1,248	4.97

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2018 Final dividend (paid 3 July 2018) ⁽¹⁾	\$3.20	\$1.4400
2018 Interim dividend (resolved, not yet provided for at 30 September 2018) ⁽¹⁾	\$2.15	\$0.9675

⁽¹⁾ The whole of the unfranked portion of the dividend is/will be Conduit Foreign Income

Interim Dividend dates

Record Date	13 November 2018
Payment Date	18 December 2018

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the interim dividend to be paid on 18 December 2018 must be received by the registry by 5:00 pm on 14 November 2018 to be effective for that dividend. The DRP shares will be purchased on-market⁽²⁾ and the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the fourth business day after the Election Date of 14 November 2018. The DRP shares will rank pari passu with other fully paid ordinary shares then on issue.

⁽²⁾ Shares will be issued if purchasing on-market becomes impractical or inadvisable

	Half-year ended 30 September 2018 \$	Half-year ended 30 September 2017 \$
Net tangible assets		
Net tangible assets per ordinary share	43.07	42.19

Additional Appendix 4D disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Interim Financial Report for the half-year ended 30 September 2018 and in the Management Discussion and Analysis for the half-year ended 30 September 2018.

This document should be read in conjunction with the Interim Financial Report for the half-year ended 30 September 2018, Management Discussion and Analysis for the half-year ended 30 September 2018 and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

This report is based on consolidated financial statements which have been reviewed by PricewaterhouseCoopers.