

Market Announcement

2 November 2018

Capilano Honey Limited (ASX: CZZ) – Trading Halt

Description

The securities of Capilano Honey Limited ('CZZ') will be placed in trading halt at the request of CZZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 6 November 2018 or when the announcement is released to the market.

Issued by

Adrian Smythe

Manager, Listings Compliance



2 November 2018

The Manager
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Capilano Honey Limited (ASX:CZZ) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Capilano requests a trading halt of its securities be granted by ASX, commencing immediately.

For the purpose of ASX Listing Rule 17.1, we provide the following information:

1. A trading halt is requested pending a material announcement by Capilano in relation to potential changes to the terms of the proposed scheme of arrangement between Capilano and its shareholders under which the Capilano Shares will be transferred to Bravo BidCo Pty Limited, an entity indirectly owned by the Consortium (**Announcement**).
2. We request that the trading halt remain in place until the earlier of open of trading on Tuesday, 6 November 2018 or when the Company makes the intended Announcement.
3. The event which will end the trading halt is an Announcement in relation to the Scheme of Arrangement.
4. We are not aware of any reason why the trading halt should not be granted.

Please don't hesitate to contact the undersigned if you have any queries in relation to this request.

Yours faithfully
CAPILANO HONEY LIMITED

Annette Zbasnik
Company Secretary