



Sydney | Brisbane | Melbourne

5 November 2018

Markets Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SECTION 708A(5)(e) NOTICE

This notice is given by Litigation Capital Management Limited (ACN 608 667 509) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company today issued 11,111,112 fully paid ordinary shares (**Shares**) at an issue price of A\$0.90 per Share to sophisticated and professional investors under the institutional placement announced on 29 October 2018.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Anna Sandham', is written over a light grey diagonal line.

Anna Sandham
Company Secretary