



ASX Market Announcements

ASX Limited

Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE UNDER SECTIONS 708A(5)(e) AND 1012DA(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Australian Dairy Farms Limited (ABN 36 057 046 607) (**Company**) and Dairy Fund Management Limited (ABN 14 140 957 286) (AFSL 498896) as responsible entity for the Australian Dairy Farms Trust (ARSN 600 601 689) (**Trust**), together the Australian Dairy Farms Group (**ADFG** or the **Group**), under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Each unit in the Trust is stapled to one ordinary share in the Company (**Stapled Securities**).

The Group gives notice of the following to ASX:

- 1) An issue of 692,308 Stapled Securities were issued without disclosure to new Sophisticated Investors under Part 6D.2 and part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
- 2) the Group is giving notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- 3) as at the date of this notice the Group has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to each of the Trust and the Company respectively; and
 - (b) section 674 of the Corporations Act as it applies to each of the Trust and the respectively Company;
- 4) as at the date of this notice there is no information that:
 - (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Group; or
 - (B) the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully,

AUSTRALIAN DAIRY FARMS GROUP

MICHAEL HACKETT

Chairman

AUSTRALIAN DAIRY FARMS LIMITED

ACN 057 046 607

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AUSTRALIAN DAIRY FARMS TRUST

ARSN 600 601 689