

6 November 2018

The Manager Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Ante Real Estate Trust (ASX Code: ATT) – Notification under Australian Securities and Investments Commission Class Order [CO 09/425]

Quattro RE Limited ACN 115 913 810 (**RE**) is the responsible entity of the Ante Real Estate Trust ARSN 114 494 503 (**Issuer**). The Issuer will be offering a unit purchase plan to existing unitholders (**UPP**).

The Issuer gives this notice in accordance with Australian Securities and Investments Commission Class Order [CO 09/425].

- The Issuer will make offers to existing unitholders to issue units in the Issuer under the UPP without giving a Product Disclosure Statement under Division 2 of Part 7.9 of the Corporations Act.
- 2. The Issuer is subject to regular reporting and disclosure obligations as they apply to the Issuer, which is a disclosing entity.
- 3. As of today's date:
 - (a) the Issuer has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer;
 - (b) the Issuer has complied with s674 of the Corporations Act as it applies to the Issuer; and
 - (c) there is no 'excluded information' within the meaning of s1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

Andrew Saunders

Director