



ASX ANNOUNCEMENT

6 November 2018

ANTE REAL ESTATE TRUST

ASX CODE: ATT

ARSN 114 494 503

Capital raising update

As announced on 24 October 2018, ATT (the **Trust**) proposes to conduct a capital raising consisting of a placement of units to Alceon Group Pty Ltd (**Alceon**) to raise \$49,840,000 at \$0.01 per unit and a unit purchase plan (**UPP**) of up to 815,151,515 units at \$0.099 per unit to raise up to \$8,070,000, underwritten by SA Capital Pty Ltd (**Underwriter**) to \$6,160,000, subject to the approval of the Trust's unitholders at an Extraordinary General Meeting of unitholders (**Meeting**) to be held on Friday 30 November 2018.

Placement

Subject to unitholder approval at the Meeting, ATT will issue 4,984,000,000 units to Alceon at \$0.01 per unit to raise \$49,840,000 to be issued immediately following the issue of units under the UPP and otherwise on the terms of the Placement Agreement between the Trust and Alceon dated 5 November 2018.

Unit Purchase Plan

Subject to unitholder approval at the Meeting, ATT will offer unitholders registered as unitholders on 23 October 2018 to apply for up to \$15,000 of units at \$0.0099 being less than the price payable by Alceon under the Placement, on terms set out in the UPP offer. The maximum number of units to be issued under the UPP is 815,151,515 units to raise up to \$8,070,000.

Subject to unitholder approval at the Meeting, ATT will issue up to 622,222,222 units at \$0.0099 per unit to the Underwriter to raise up to \$6,160,000 under the terms of the UPP Underwriting Agreement between the Trust and the Underwriter dated 5 November 2018.

Further information on the UPP and the UPP underwriting is set out in the Notice of Meeting and the UPP Offer lodged with the ASX today and to be sent to unitholders.

Unitholder Meeting 30 November 2018

An Extraordinary General Meeting of unitholders will be held at 10am on Friday 30 November 2018 at the Intercontinental Hotel, Level 2, 117 Macquarie Street Sydney NSW 2000 to seek unitholder approval for the Placement, the UPP, the UPP underwriting and other related matters.

Further details of the Meeting can be found in the Notice of Meeting lodged on the ASX today and to be sent to unitholders.

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Indicative timetable

The indicative timetable for the capital raising is as set out below, subject to change by the Trust:

Event	Date
Record Date - record date for the UPP	23 October 2018
Announcement Date – ATT announces the Placement and the UPP Offer	24 October 2018
Placement Agreement and UPP Underwriting Agreement - ATT enters into the Placement Agreement with Alceon and the UPP Underwriting Agreement with the Underwriter	5 November 2018
Announcement Date – ATT announces further details of the UPP and the Placement, lodges the Appendix 3B and Cleansing Notice for the UPP with ASX	6 November 2018
Notification Date – ATT despatches the UPP Offer Form and Notice of Meeting to eligible unitholders	7 November 2018
Opening Date – the first date on which acceptances of the UPP Offer may be received	7 November 2018
Meeting Date - the date on which the meeting is held to obtain required approvals from unitholders	30 November 2018
Closing Date – the last date on which acceptances of the UPP Offer may be received	7 December 2018
UPP Allotment Date – the UPP Securities are allotted under the UPP and the UPP Underwriting Agreement	14 December 2018
Placement Allotment Date – the Placement Securities are allotted under the Placement Agreement and ATT lodges the Appendix 3B and Cleansing Notice for the Placement with ASX	14 December 2018
Quotation Date – the date on which the UPP and Placement Securities can begin trading	17 December 2018
Statement Despatch Date – the date on which holding statements are despatched	17 December 2018

For more information, please contact the Responsible Entity:

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