

**Quattro RE Limited**

ACN 115 913 810

AFSL 299074 as responsible entity for ATT
(Responsible Entity)

All Registry communications to:

Link Market Services Limited

Locked Bag A14

Sydney South NSW 1235 Australia

Telephone: 1300 554 474

From outside Australia: +61 1300 554 474

ASX Code: ATT

Website: www.linkmarketservices.com.au

SRN/HIN:**Entitlement Number:****Record Date:** Tuesday, 23 October 2018**Offer Opens:** Wednesday, 7 November 2018**Offer Closes****5:00pm (Sydney time): Friday, 7 December 2018****UNIT PURCHASE PLAN ("SPP") APPLICATION FORM****How do I apply for Units under this offer?**

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Units in accordance with the instructions outlined in the Terms and Conditions Booklet and further important instructions on the reverse of this form.
 - Option 1: Paying by BPAY®.
 - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian dollars.

PAYMENT OPTIONS**Option 1: Paying by BPAY®**

If paying by BPAY®, you do NOT need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5:00pm (Sydney time) on Friday, 7 December 2018. By paying by BPAY®, you will be deemed to have completed an Application Form for the value of Units the subject of your Application Payment.

If you make a payment by BPAY® and Ante Real Estate Trust receives an amount which is not between A\$1,000 and A\$15,000, Ante Real Estate Trust will round down the value of Units applied for to the maximum value of Units you can apply for. Your payment must be for a minimum of A\$1,000.

**Biller Code:** 43075**Ref:****Telephone & Internet Banking – BPAY®**

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

® Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- Complete the value of Units you wish to apply for at a minimum of A\$1,000 and maximum of A\$15,000.
- Enter your cheque, bank draft or money order details. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "ATT UPP Offer" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to your application amount Ante Real Estate Trust will round down the value of Units that you are applying for equal to your payment. Your payment must be for a minimum of A\$1,000 and maximum of A\$15,000.
- Enter your contact telephone number at which we may contact you regarding your application, if necessary.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE UNITHOLDER AND HOLDING RECORDED ABOVE.ACN 115 913 810
AFSL 299074 as responsible entity
for ATT (Responsible Entity)*Please detach and enclose with payment***SRN/HIN:****Entitlement Number:**

- A** I/We wish to purchase a parcel of Units to the value of (Maximum value is \$15,000)

A\$

- B** Make your cheque, bank draft or money order payable to "ATT UPP Offer" and crossed "Not Negotiable"

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$.00

- C** Telephone Number – Business Hours Telephone Number – After Hours Contact Name

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IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Units under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting the Ante Real Estate Trust SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Units indicated on this Application Form or BPAY® payment; and
 - any other Units applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$15,000.
7. Ante Real Estate Trust reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Units for which they have applied as Ante Real Estate Trust may scaleback applications in its discretion.

How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for New Units must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Ante Real Estate Trust
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

or

Hand Delivery

Ante Real Estate Trust
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (Sydney time) on Friday, 7 December 2018. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Ante Real Estate Trust reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the Ante Real Estate Trust SPP Offer Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia.

TERMS AND CONDITIONS OF UNIT PURCHASE PLAN

Participation

All persons registered as holders of fully paid Units of ATT at the Record Date of 5.00pm 23 October 2018, whose address in ATT's member register is in Australia or New Zealand, may participate in the UPP unless that person is, or is acting for, the account or benefit of a "U.S. Person" (as defined in Regulation S under the U.S. Securities Act of 1933 as amended). ATT has determined that it is not lawful or practical for unitholders in other jurisdictions to participate in the UPP. Participation is optional and is subject to these terms and conditions and the Important Information above.

Note that the maximum parcel of \$15,000 of Units will apply even if a unitholder has received more than one offer (whether in respect of a joint holding or because the unitholder has more than one holding under separate accounts). ATT reserves the right to reject any acceptance where this rule has not been complied with.

Pricing

The price per Unit issued under this Offer is A\$0.0099 which is less than the price under the proposed placement announced by ATT on 6 November 2018. The market price of units in ATT may rise or fall between the date of this Offer and the date that the Units are issued to you. This means that the price you pay for the Units issued to you under the UPP may be less than or more than the market price of Units on the date of issue. We recommend that you obtain your own financial advice in relation to this Offer and consider price movements of Units prior to accepting this Offer. Your application, once made, is unconditional and may not be withdrawn even if the market price of the Units is less than the issue price under this Offer.

Issue of units

Units to be issued under the UPP will be issued on the Issue Date anticipated to be 14 December 2018 and will rank equally in all respects with all other fully paid units in ATT on the date of issue.

ATT will, promptly after the issue of Units under this UPP, make application for the Units to be listed for quotation on the official list of the ASX Limited.

Scale Back

ATT may scale back the maximum number of units which are issued to each unitholder under this Offer. In addition, ATT may choose to issue to any person fewer units than that person applied for under the UPP if the issue of those Units, either alone or in conjunction with the issue of Units under other applications received by ATT, would contravene any law or the listing rules of the Australian Securities Exchange Limited.

Cost of Participation

No brokerage or commissions will be payable by participants in respect of the application for, and issue of, Units under the UPP.

Dispute Resolution

ATT may settle in any manner it thinks fit, and any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the UPP whether generally or in relation to any participant, application, or units and the decision of ATT shall be conclusive and binding on all participants and other persons to whom the determination relates. ATT reserves the right to waive strict compliance with any provision of these terms and conditions. The powers of ATT under these conditions may be exercised by the Directors or any delegate of the Directors.

ATT reserves the right to amend these terms and conditions and to suspend or terminate the UPP at any time.