

6 November 2018

Market Announcements Platform
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Market Announcement – NTA at 31 October 2018

The unaudited Net Tangible Asset per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at **31 October 2018** is noted below.

NTA Pre-tax	\$1.1123
NTA Post-tax	\$1.0998
Share price	\$1.04

Please contact Nadeem Ali at nail@morphicasset.com or 02 9194 6707 if you require more information about this announcement.