

8 November 2018

Mr Chris Dobbs  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

Dear Chris

**Request for Trading Halt**

Stonewall Resources Limited (**Company**) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending the release of an announcement regarding a capital raising.
- (b) The Company requests that the securities remain in trading halt until the earlier of the release of an announcement regarding the capital raising, or the commencement of trading on Monday 12 November 2018.
- (c) The Company is not aware of any reason why the trading halt should not be granted.
- (d) There is no other information necessary to inform the market about the trading halt.

Yours faithfully

**STONEWALL RESOURCES LIMITED**



Chin Haw Lim  
Company Secretary