

8 November 2018

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street SYDNEY NSW 2000

## DroneShield Limited (ASX:DRO) CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Following the announcement by DroneShield Limited (**Company**) on 8 November 2018, the Company has issued and allotted the 12,120,850 shares as set out in the Appendix 3B dated 8 November 2018 (**Securities**).

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

- 1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act;
- 3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Dean Jagger Company Secretary

**DroneShield Limited**