



The Manager
Company Announcement Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

9 November 2018

Please note the date of the Daily NTA Estimate of the MCP Master Income Trust (ASX: MXT) has had the incorrect month (October instead of November) since the 01 November 2018. The NTA prices released during this period were accurate however were ascribed an incorrect month. The correct month will be applied going forward.

For clarity the NTA estimates since 1st November are as follows:

Value Date	NTA per Unit*
01 November 2018	\$2.0043
02 November 2018	\$2.0045
05 November 2018	\$2.0056
06 November 2018	\$2.0057
07 November 2018	\$2.0061

Yours sincerely,

Martin Farr
Senior Corporate Clients Manager
The Trust Company (RE Services) Limited as Responsible Entity for the MCP Master Income Trust

The Investment Objective of MCP Master Income Trust is to provide monthly cash income, low risk of capital loss and portfolio diversification by actively managing diversified loan portfolios and participating in Australia's bank-dominated corporate loan market. The Manager seeks to implement active strategies designed to balance delivery of the Target Return, while seeking to preserve investor capital.

*Source: Mainstream Fund Services. All figures in Australian dollars (AUD) unless specified otherwise. Historical performance is not a reliable indicator of the future performance of the Fund.