



# Market Announcement

9 November 2018

## Hearts and Minds Investments Limited (ASX: HM1) – Admission and Commencement of Official Quotation

### Description

Hearts and Minds Investments Limited ('HM1') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 9 November 2018.

Official quotation of HM1's ordinary fully paid shares will commence at 1:15 PM AEDT on Wednesday, 14 November 2018.

HM1 raised \$500 million pursuant to the offer under its prospectus dated 28 September 2018 as varied by the supplementary prospectus dated 10 October 2018 and second supplementary prospectus dated 22 October 2018 ('Prospectus') by the issue of 200,000,000 shares at an issue price of \$2.50 per share.

### Quotation information

<b>Quoted Securities:</b>	200,000,001 ordinary fully paid shares
<b>ASX Code:</b>	HM1
<b>Time:</b>	1:15 PM AEDT
<b>Date:</b>	Wednesday, 14 November 2018
<b>ASX Trade Abbreviation:</b>	HEARTS MND
<b>ISIN:</b>	AU0000026569
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	Not Applicable
<b>Registered Office:</b>	Address: Level 16, Chifley Plaza, 2 Chifley Square, Sydney NSW 2000 Phone: 1300 737 760 or +61 2 9290 9600 Email: heartsandminds@boardroomlimited.com.au
<b>Company Secretary:</b>	Tom Bloomfield
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 or +61 2 9290 9600 Email: heartsandminds@boardroomlimited.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales
<b>Dividend Policy:</b>	See section 3.8 of the Prospectus
<b>Activities:</b>	Listed investment company



<b>Lead Arrangers:</b>	Commonwealth Securities Limited, National Australia Bank Limited and Crestone Wealth Management Limited
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	None
<b>Voluntarily Restricted Securities (included in Quoted Securities):</b>	None
<b>Other Securities Not Quoted:</b>	None

### **What do I need to do and by when?**

Please refer to HM1's Prospectus.

### **Need more information?**

For further information, please call the Company's share registry on 1300 737 760 or +61 2 9290 9600 or email enquiries to [heartsandminds@boardroomlimited.com.au](mailto:heartsandminds@boardroomlimited.com.au).

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

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Manager, Listings Compliance (Sydney)