

Market Announcement

12 November 2018

AUB Group Limited (ASX: AUB) - Trading Halt

Description

The securities of AUB Group Limited ('the Company') will be placed in trading halt at the Company's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 14 November 2018.

Issued by

Patrick McCarthy

Adviser, Listings Compliance (Sydney)



12th November 2018

The Manager Australian Securities Exchange Limited Level 6, Exchange Centre 20 Bridge Street Sydney, NSW 2000

Dear Sir / Madam,

Re: Request for Trading Halt

Pursuant to Listing Rule 17.1, AUB Group Limited (ASX: AUB) (AUB or the Company) requests a trading halt in respect of AUB's ordinary shares effective immediately.

In accordance with Listing Rule 17.1, AUB advises that:

- (a) AUB requests the trading halt in order to conduct an accelerated non-renounceable entitlement offer of new fully paid ordinary shares in the Company (**Offer**);
- (b) AUB requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the Offer, and the commencement of trading on Wednesday, 14 November 2018; and
- (c) AUB is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully,

Justin Coss

Company Secretary

For further information, contact Justin Coss Tel: (02) 9935 2224

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