

Market Announcement

12 November 2018

Bionomics Limited (ASX: BNO) – Trading Halt

Description

The securities of Bionomics Limited ('BNO') will be placed in trading halt at the request of BNO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 14 November 2018 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance

12 November 2018

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Attention: Ms Lisa Banh, Senior Adviser, Listings Compliance
lisa.banh@asx.com.au

Dear Ms Banh,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Bionomics Limited (ASX: BNO) (OTCQX: BNOEF) ("Bionomics") hereby requests the immediate implementation of a trading halt in Bionomics ordinary shares, to apply from the commencement of trading on Monday, 12 November 2018.

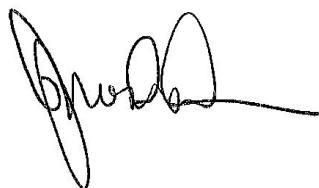
The trading halt is requested:

- (a) in connection with an institutional placement to be conducted by Bionomics;
- (b) is required to enable the attendant institutional bookbuild process to be conducted in an orderly manner;
- (c) to assist in managing Bionomics' disclosure obligations in relation to the proposed placement and maintaining an orderly market in the trading of Bionomics' shares; and
- (d) to ensure that trading does not take place in an uninformed market.

Bionomics requests that the trading halt remain in place until the earlier of Bionomics releasing an announcement in relation to completion of the placement and the commencement of trading on 14 November 2018.

Bionomics is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Yours faithfully,



Jack Moschakis
Legal Counsel & Company Secretary