

# Appendix 3D

## Changes relating to buy-back (*except* minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Australian Governance & Ethical Index Fund	625 826 646

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	18 October 2018
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### Information about the change

*Complete each item for which there has been a change and items 9 and 10.*

<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
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#### On-market buy-back

2 Name of broker who will act on the company's behalf	Dixon Advisory & Superannuation Services Limited 54 103 071 665	No change
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number  <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	Up to 5,955,363 ordinary units	Up to 5,915,631 ordinary units

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units - the number remaining to be bought back	5,955,363 ordinary units
6	If the company/trust intends to buy-back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	5,915,631 ordinary units
7	If the company/trust intends to buy back shares/units if conditions are met - those conditions	<p>If approved by Unitholders, the buy-back period will commence on 15 November 2018 and it may continue until 13 November 2019.</p> <p>The buy-back may be concluded earlier if the maximum number of Ordinary Units are bought back prior to this date or if the Fund determines that it is no longer in the best interest of the Unitholders.</p>
		<p>Unitholders approved the buy-back at the annual general meeting held on 14 November 2018.</p> <p>The buy-back period will be 15 November 2018 to close of trade on 13 November 2019.</p> <p>The buy-back may be concluded earlier if the maximum number of Ordinary Units are bought back prior to this date or if the Fund determines that it is no longer in the best interest of the Unitholders.</p>
	Not applicable	Not applicable

<sup>†</sup> See chapter 19 for defined terms.

**All buy-backs**

8	Any other change	Not applicable	Not applicable
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9	Reason for change	<p>At the annual general meeting held on 14 November 2018, Unitholders approved the on-market buy-back announced on 18 October 2018.</p> <p>The Fund is therefore permitted to buy-back a maximum of 25% of the number of shares the Company has on issue at the close of trade on 14 November 2018.</p>	
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10	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	Not applicable	
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**Compliance statement**

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

  
 Sign here: ..... Date: 15 November 2018  
 (Director/Company secretary)

Print name: Hannah Chan  
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<sup>+</sup> See chapter 19 for defined terms.