

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

16 November 2018

ANNUAL GENERAL MEETING – WITHDRAWAL OF RESOLUTION 3

Consolidated Operations Group (**COG**) advises that Resolution 3 (Re-Election of Director: Mr David Gray) has been withdrawn from today's Annual General Meeting.

Mr Gray will therefore not be seeking re-election at today's Annual General Meeting and will retire as a director at the conclusion of the meeting.

The Board would like to thank Mr Gray for his valued contribution as a Director of the Company and wish him all the best for his future business and personal endeavours.

Cameron McCullagh
Managing Director
0439998818

Andrew Bennett
Executive Director
0405380241

Who We Are

Consolidated Operations Group (COG) has two complementary businesses:

1. **Asset Finance Broking.** Through our membership group serving independent brokers and COG's equity owned brokers (brokers in which we have invested), we are Australia's largest asset finance group, representing over \$4 billion per annum of Net Asset Finance (NAF). We will grow NAF through organic growth and further equity investment in brokers.
2. **Product.** Through broker distribution, TL Rentals provide equipment finance to SMEs. We have grown annual lease origination organically by 27% and 38% in the last two financial years.

In both businesses we are small parts of large markets, with growth opportunities through consolidation and organic growth.