

19 NOVEMBER 2018

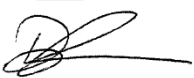
Expiry of unlisted stock options

Magnis Energy Technologies Ltd [the “Company”] advises that the following options have expired:

- 750,000 unlisted stock options at A\$0.70 with an expiry date of 17 November 2018

The number of unlisted options that the Company has on issue is now 18,300,000 and will be reflected in the Appendix 3B when next released to the ASX. The previous Appendix 3B issued on 9 November 2018 in Section 9 incorrectly stated the number of unlisted options outstanding was 19,800,000. It should have read 19,050,000.

Yours Sincerely,



Doug Richardson
Company Secretary