



AusTinMining

Focused on delivery of high-value metals
critical to energy revolution

Annual General Meeting
20 November 2018

Important Information

Forward Looking Statement

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Material Assumption

The material assumptions which support the Taronga Ore Reserve Estimate, Production Targets and the forecast financial information derived from the Production Targets are disclosed in the body of the ASX announcement referred to in this Presentation, with the exception of commercially sensitive information.

Competent Persons Statement

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on www.austinmining.com.au Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on www.austinmining.com.au . Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

A strong “Score Card” for past year

Active work program across all parts of the business since 2017 AGM

Taronga (northern NSW)

- ✓ Development application approved and Mining Lease granted
- ✓ Engineering completed and finalising contractors
- ✓ Positive ore-sorting test work

Granville (west coast Tasmania)

- ✓ Regulatory approvals for expansion finalised
- ✓ Mining cut-back & TSF civil works well progressed

Mt Cobalt (south east QLD)

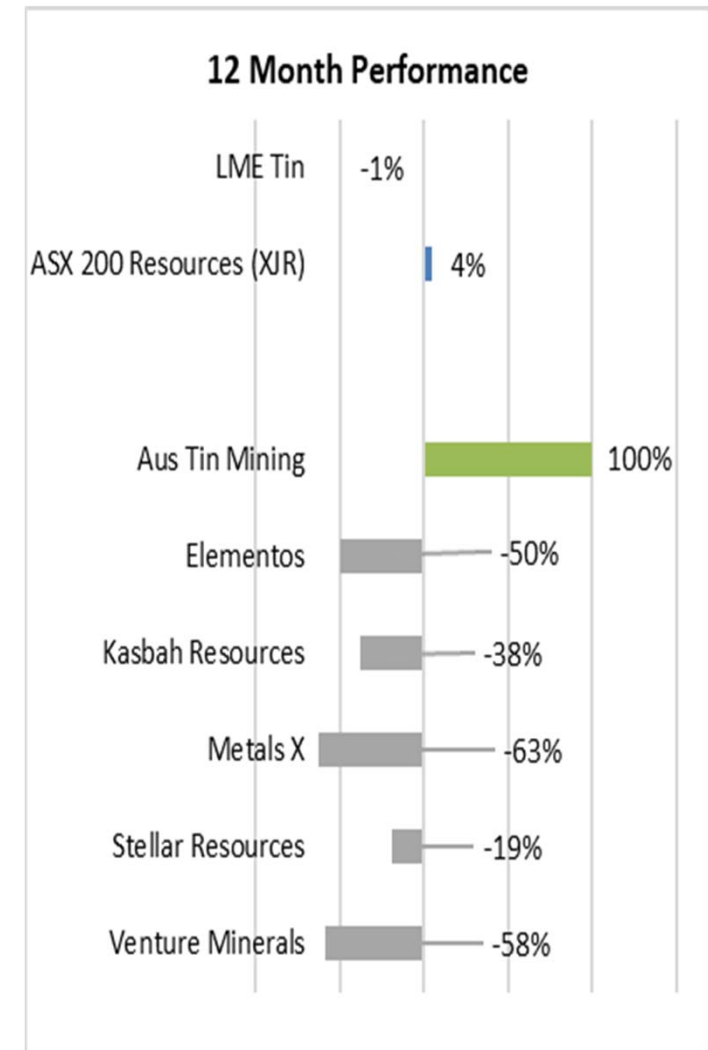
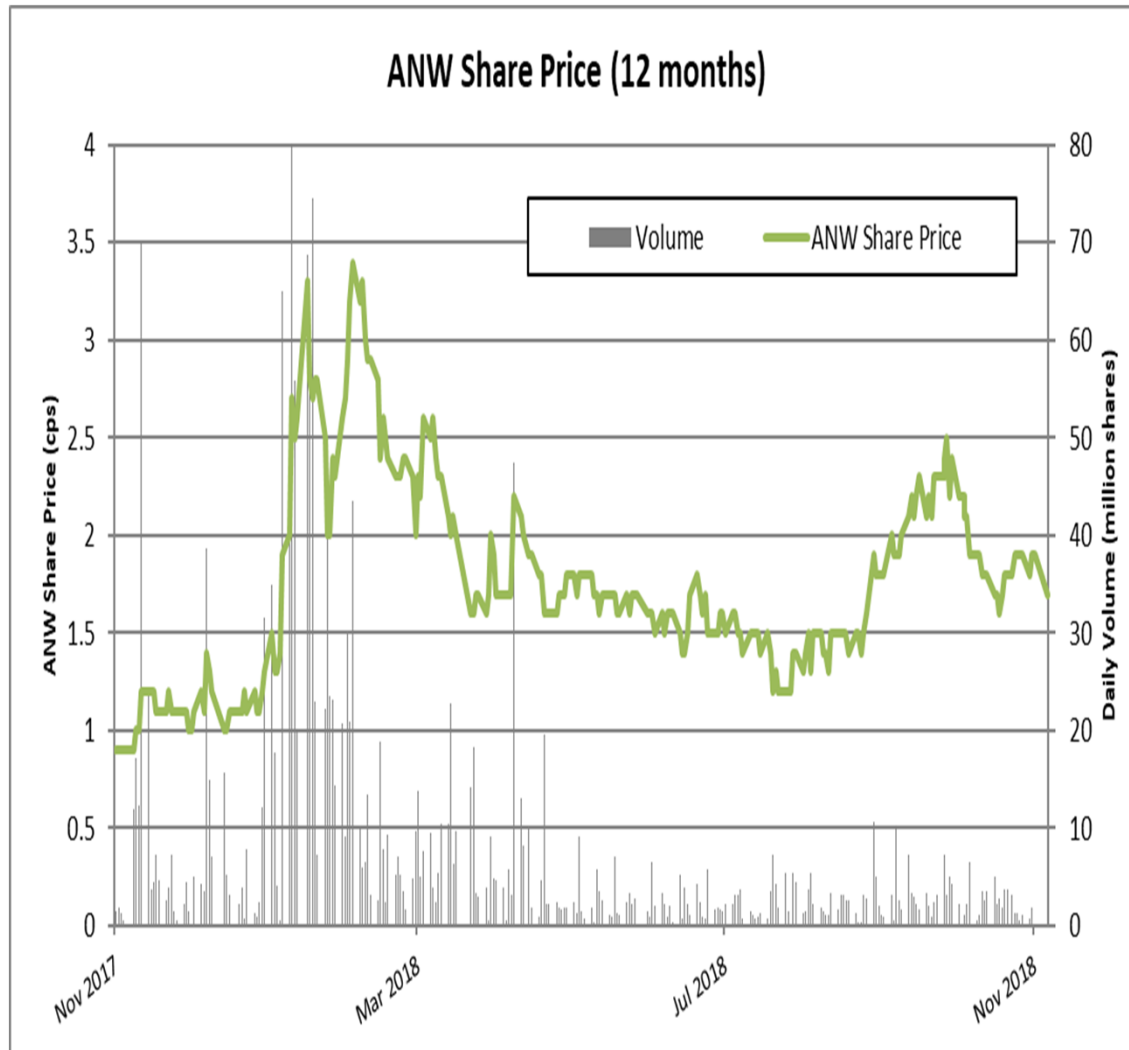
- ✓ Excellent exploration results for cobalt & nickel

Corporate

- ✓ Share price improved - up 100% (share price 0.9cps to 1.8cps)
- ✓ Top twenty increased - up 106m shares (approx. 60% of issued capital)
- ✓ Liquidity increased - turn-over 1,965m shares (101% Turnover)
- ✓ Improved funding package secured

ANW generating strong growth for investors

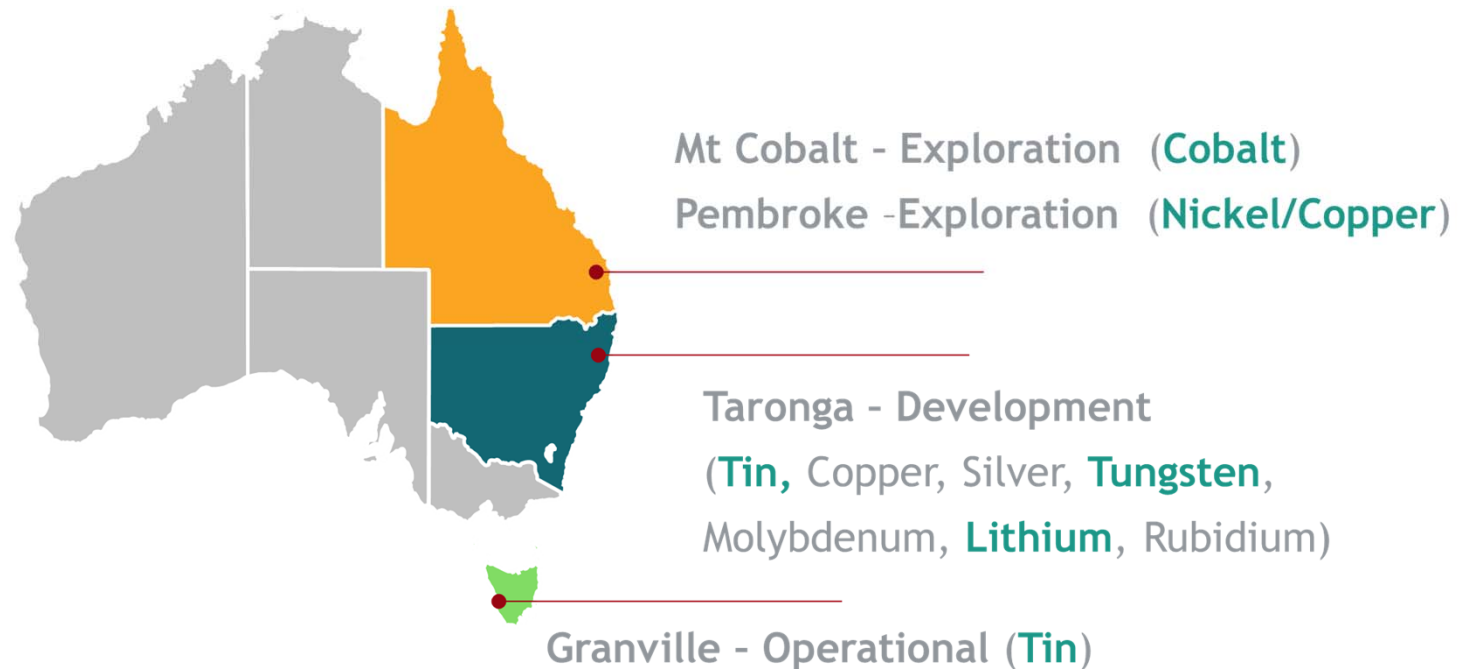
Over past year ANW has outperformed peer group underpinned by an active program of work across Company's portfolio



Aus Tin Mining (ASX:ANW) – Who we are

Vision: to become major Australian tin producer and become the tin stock of choice on the ASX

- Experienced Board & Management team well invested (8.5% of shares)
- Current market capitalisation of \$36M (based on closing price of \$0.018/share on 19/11/18)
- Portfolio of Australian projects across production, development and exploration



Granville Tin Project (TAS)

Small scale & high grade allowed entry into production at time when market was challenging, and we are now expanding



Waste benches at Granville East Mine



Blast hole drill rig the Granville East Mine

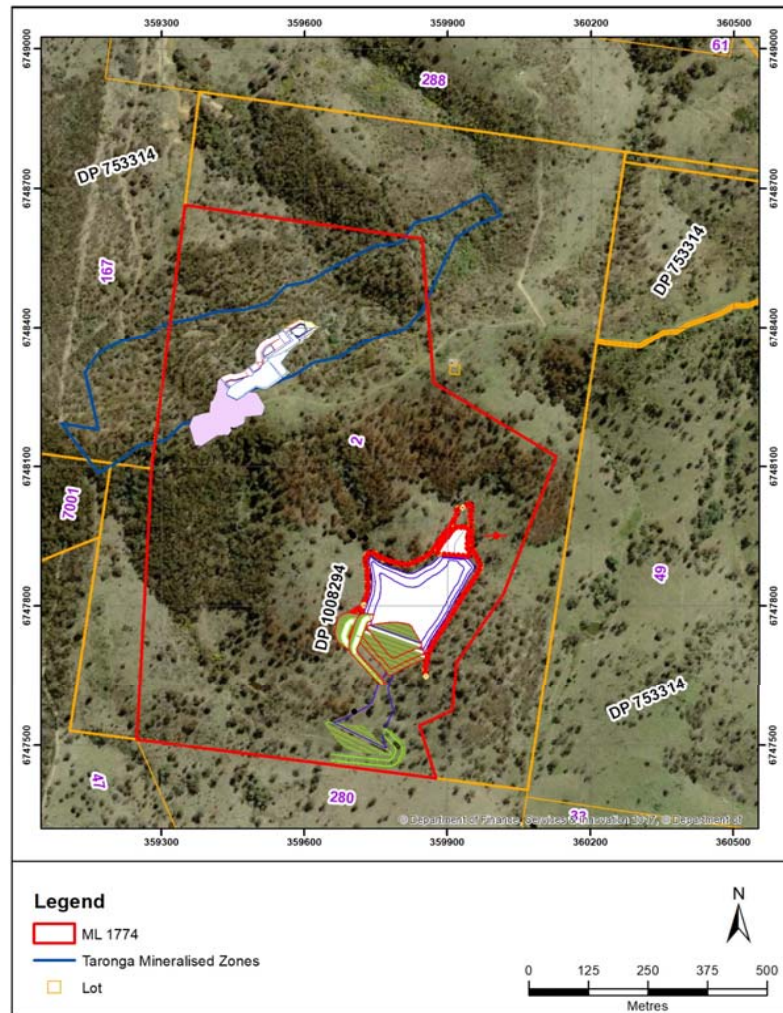
- Cut-back at mine over half-way - access to ore in coming weeks
- New TSF substantially completed to target height - removal of unusable fill and liner to be installed
- Forecast strong margins (@A\$9,500/t at current prices)



New Tailings Storage Facility under construction

Taronga Stage 1 Project (NSW)

Large scale, trial mine (335kt) & pilot plant -
Proof of concept for potential upside



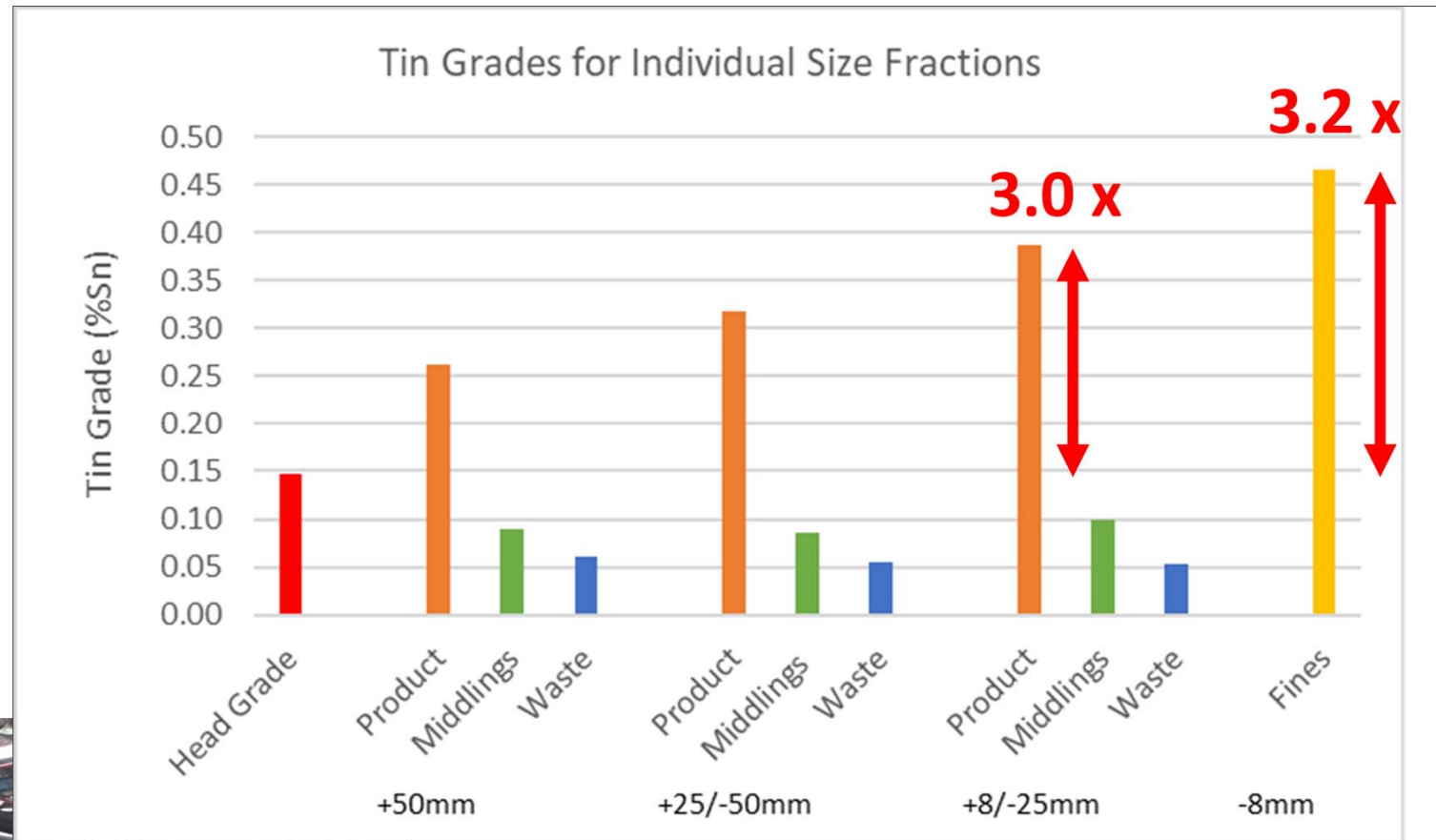
Site layout for Taronga Stage 1 Project

- Mining Lease granted and progressing outstanding approvals
- Contractor appointed to complete initial infrastructure
- Evaluating how best to incorporate ore-sorting into Stage 1



Modular processing plant (illustrative purposes only)

Evaluating potential for increased tin recovery – Ore Sorting Uplift in grade increases metal content into downstream processing



TOMRA 1200 XRT testing facility (Sydney)

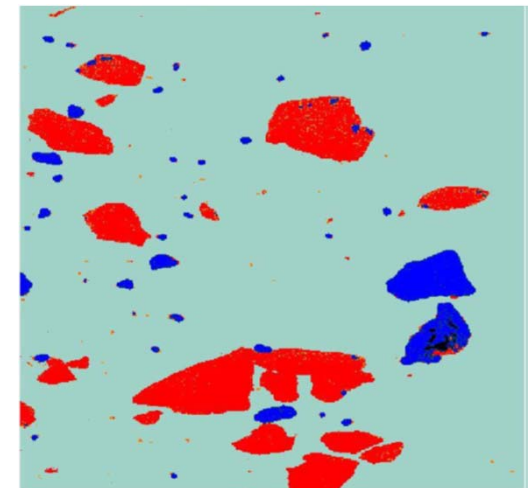
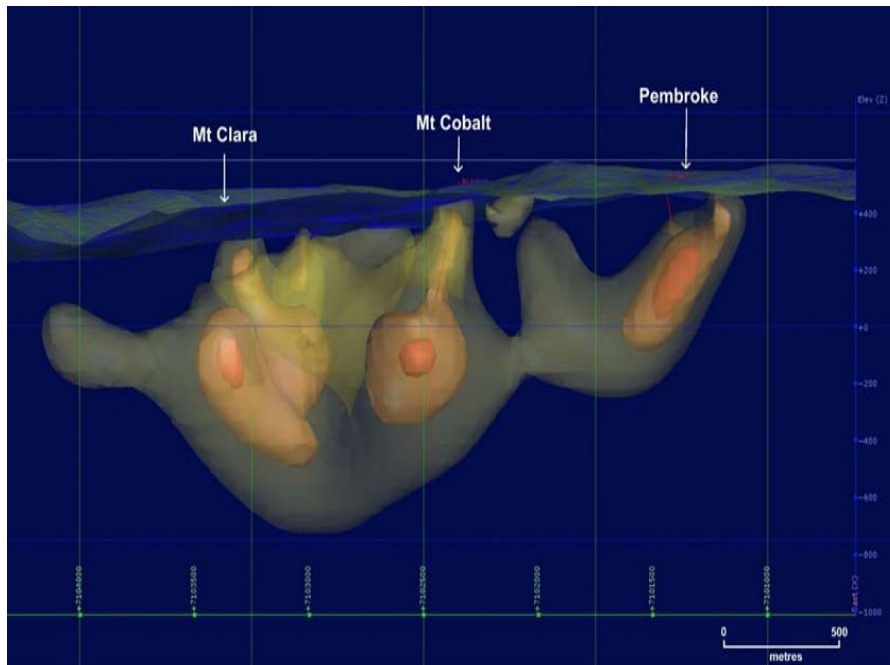
Mt Cobalt (QLD)

High cobalt grade oxide at surface and potential sulphide target at depth



1.2%Co, 1.26%Ni drill core from COB031 (2018 Drill Program)

- Reverse Circulation (RC) holes at Pembroke completed and diamond hole over halfway to target 450m depth
- RC holes at Mt Cobalt next followed by two deeper diamond holes

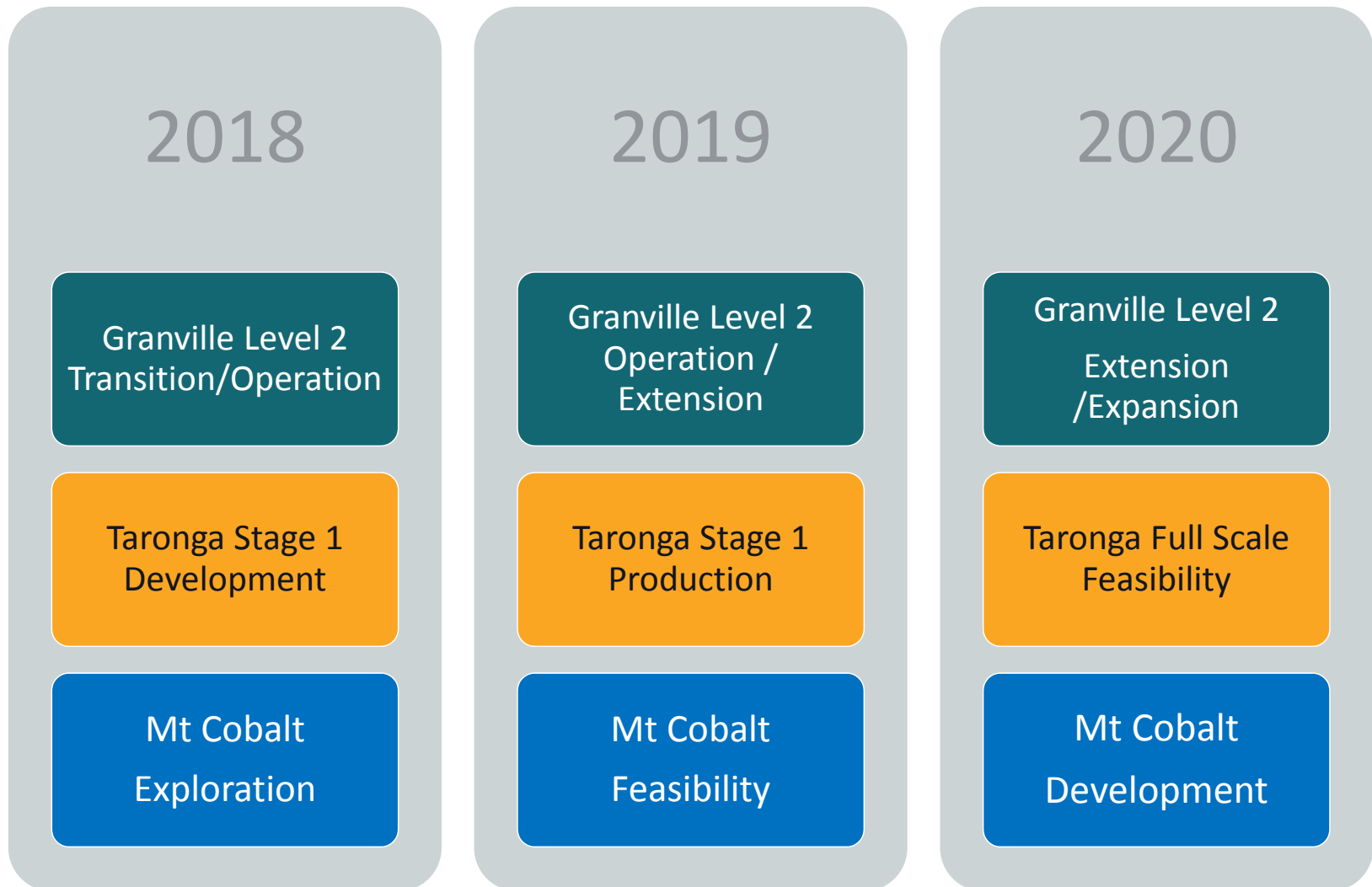


Positive ore sorting results – 2.8x upgrade

3D model of magnetic susceptibility data at Mt Cobalt

ANW has a realistic pathway to production

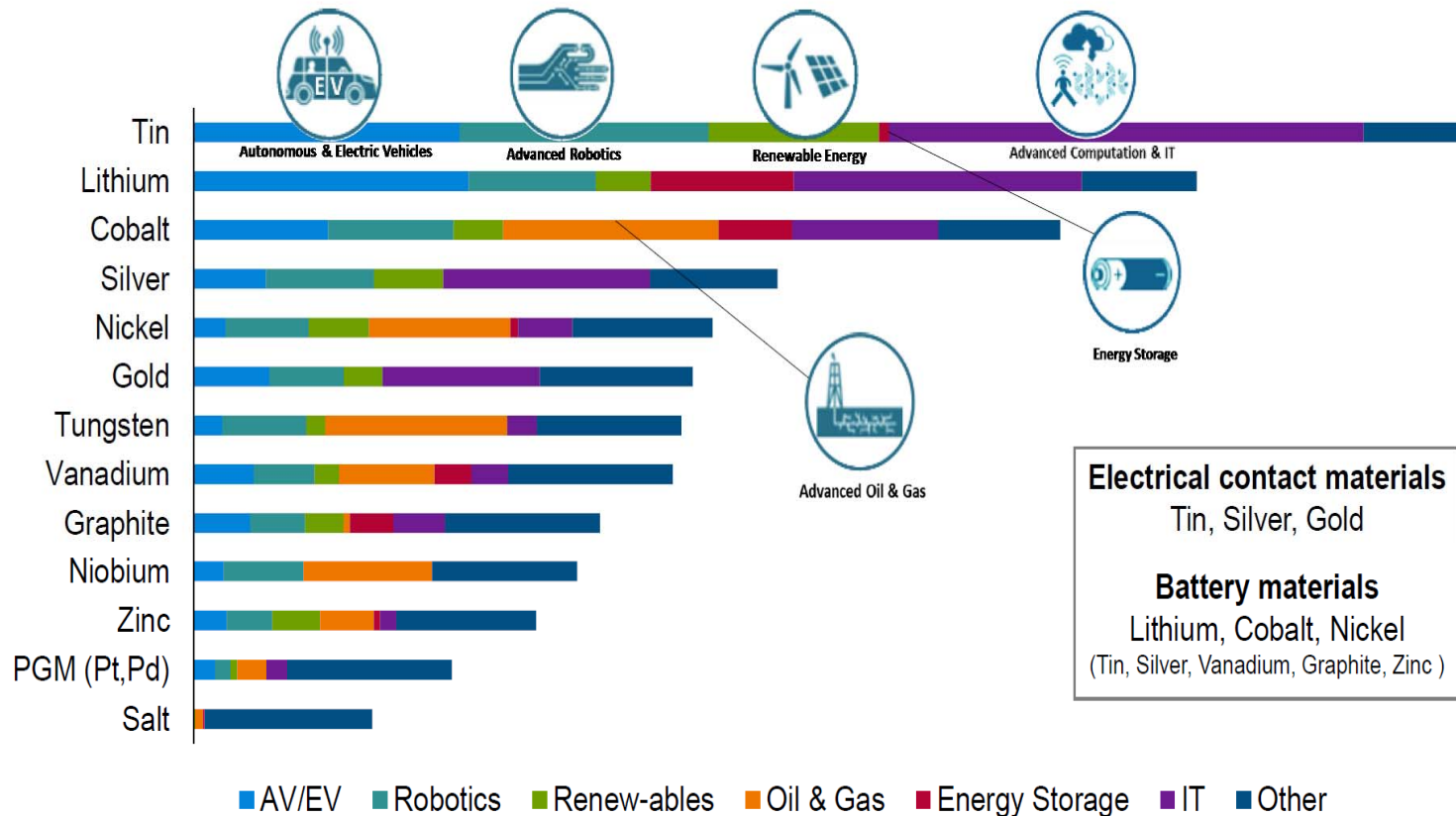
Aus Tin Mining positioning itself with a mix of production/development/exploration



Fundamentals for tin & cobalt are sound

Underpinned by supply constraints and technology driven demand

Metals most impacted by new technology

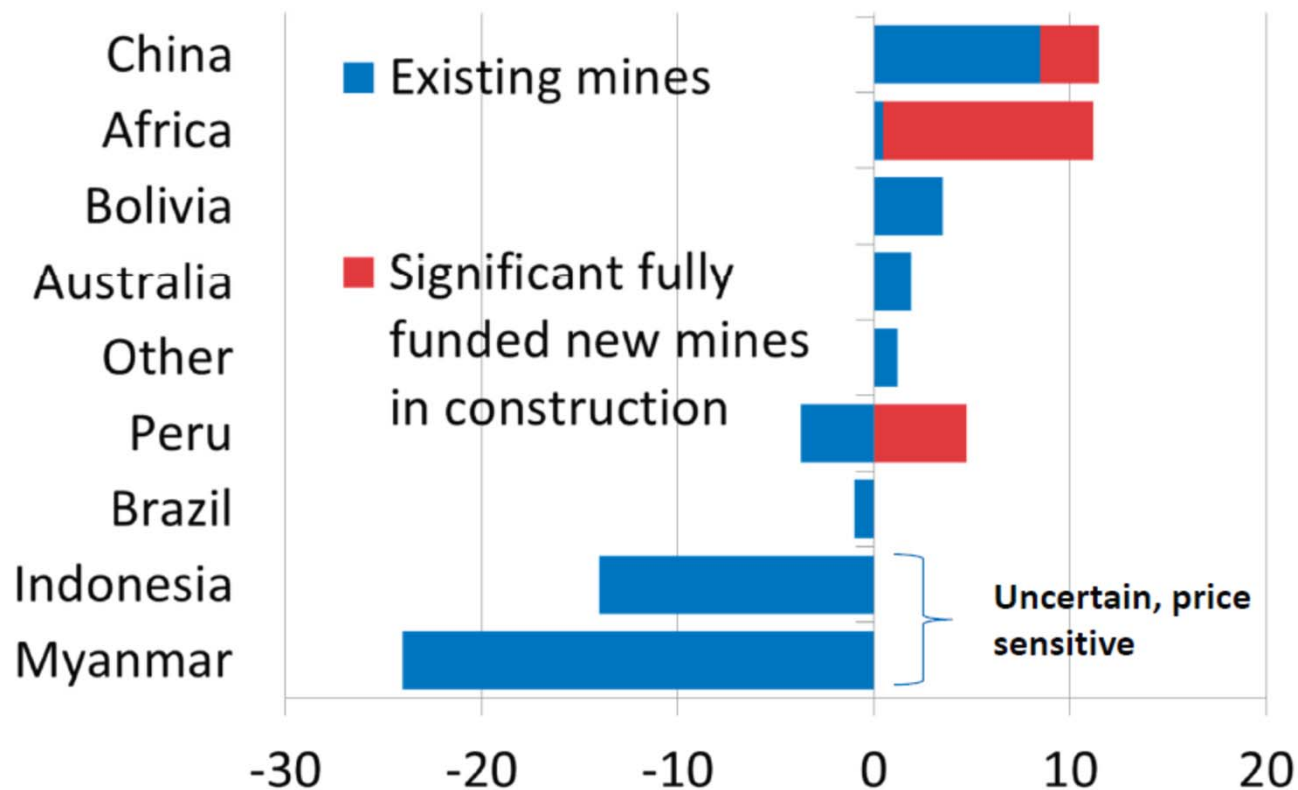


Global tin supply moving towards deficit

Production from major producing countries on decline partially offset by new production

Potential changes in mine production – 2022 vs 2018

Change in annual tin mine production, '000 tpy



Source: International Tin Association November 2018

Program for 2019

Active program of work to drive short, medium and long term upside

Short Term Drivers

- Drilling program at Mt Cobalt and Pembroke
- Transition to expanded production at Granville
- Commencement of mining at Taronga, subject to approvals

Medium / Long Term Drivers

- Cash flow from Granville and leverage of plant as regional hub
- “Proof of Concept” for Taronga upside and progressing full scale development
- Exploration and development upside at Torrington and Mt Cobalt / Pembroke

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