

21 November 2018

ASX Release

Response to media speculation

Yancoal Australia Limited (ASX:YAL) (“**Yancoal**”) refers to the report in the Hong Kong Economic Times today concerning Yancoal’s proposed dual primary listing on Hong Kong Stock Exchange and associated capital raising.

Yancoal confirms that it’s plans are well progressed and that subject to market conditions and Hong Kong Stock Exchange approval it intends to launch a roadshow by the end of 2018.

Yancoal will keep the market informed about any material developments.

Ends

Media and Investor Relations contact:

Michael Priebe, Statecraft
T +61 2 8080 0060
Email: Michael.Priebe@statecraft.com.au