

Plato Income Maximiser Limited Level 35, 60 Margaret Street Sydney NSW 2000

Telephone: 1300 010 311 Email: invest@plato.com.au ABN 63 616 746 215

21 November 2018

By Electronic Lodgement

The Manager Company Announcements Office ASX Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 16 November 2018:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.012
Post-tax NTA ³	\$1.038

The NTA values shown above are **after** this month's dividend of \$0.005 per share payable on 30 November 2018. The ex-date of the dividend was 15 November 2018.

These figures are unaudited and approximate only.

Yours faithfully

Calvin Kwok Company Secretary

¹NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.008 per share. The Franking Account Balance (not reflected in NTA) is \$0.010 per share.

² **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³ **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.