



22 November 2018

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Fax 1300 135 638

Dear ASX

**John Bridgeman Limited off-market takeover bid for Henry Morgan Limited -
Extension of offer period**

We act for John Bridgeman Limited ACN 603 477 185.

We **attach** by way of service under section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) a notice of extension of offer period under section 630(2) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Ben Wood", with a long horizontal flourish extending to the right.

Ben Wood
Partner

attachment
S1290240v1

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BRISBANE Level 11, 66 Eagle Street Brisbane QLD 4000 GPO Box 1855 Brisbane QLD 4001 T +61 7 3233 8888 F +61 7 3229 9949
SYDNEY Level 32, 19 Martin Place Sydney NSW 2000 GPO Box 462 Sydney NSW 2001 T +61 2 8241 5600 F +61 2 8241 5699
MELBOURNE Level 27, 101 Collins Street Melbourne VIC 3000 GPO Box 2924 Melbourne VIC 3001 T +61 3 9067 3100 F +61 3 9067 3199
NEWCASTLE Level 2, 16 Telford Street Newcastle NSW 2300 PO Box 394 Newcastle NSW 2300 T +61 2 4914 6900 F +61 2 4914 6999
W mccullough.com.au E info@mccullough.com.au ABN 42 721 345 951

Notice of variation of offer

Section 650D(1) of the *Corporations Act 2001* (Cth)

TO: The Directors
Henry Morgan Limited ACN 602 041 770
Level 9, 123 Eagle Street
BRISBANE QLD 4000

AND TO: Australian Securities and Investments Commission (**ASIC**)

AND TO: Australian Securities Exchange (**ASX**)

AND TO: Each person to whom offers were made under the takeover bid

John Bridgeman Limited (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), of variation of the offer dated 6 November 2018 (**Offer**).

The Bidder hereby varies the Offer and the accompanying documents by extending the Offer Period from 7.00pm (Sydney time) on 7 December 2018 to 7.00pm (Sydney time) on 14 January 2019.

Pursuant to section 630(2) of the Corporations Act, the Bidder advises that:

- (a) the date for giving notice on the status of conditions will be postponed by the same period, making the new date for that notice 7 January 2019; and
- (b) the Offer has not been freed from all of the conditions of the Offer, nor have all of the conditions of the Offer been fulfilled as at the date of this notice.

In accordance with sections 650D(1)(a)(ii) and 650E(1) of the Corporations Act, the Bidder also advises that as the Bidder has postponed for more than one month the time by which the Bidder must satisfy its obligations under the Offer, the right to withdraw acceptances in respect of the Offers now applies.

A copy of this notice was lodged with ASIC on 22 November 2018. ASIC takes no responsibility for the contents of the notice.

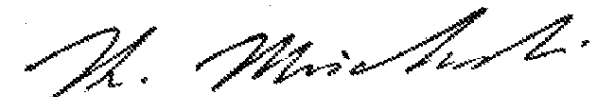
Dated: 22 November 2018

Executed by
John Bridgeman Limited ACN 603 477 185



^ Director

^ Stuart McAuliffe
Full name of Director



^ Director/Secretary

^ Kevin Mischewski
Full name of Director/Secretary