

23 November 2018

**By Electronic Lodgment**

The Manager  
Company Announcements Office  
ASX Limited

Dear Sir/Madam

**Takeover Bid by Vango Mining Limited for Dampier Gold Limited: notice of extension of offer period**

Vango Mining Limited (ASX: VAN) (**Vango Mining**) advises that the closing date for the **Offer**, made on the terms set out in the **Replacement Bidder's Statement** dated 15 October 2018 as supplemented and varied, to acquire the ordinary shares in Dampier Gold Limited (ASX: DAU) (**Dampier Gold**) has been extended under section 650D of the *Corporations Act 2001* (Cth).

**The closing date for the offers has been extended to 7:00pm (Sydney time) on 30 November 2018 (unless further extended).** Vango Mining encourages you to accept the Offer without delay. As you may have seen from the announcement made by Vango Mining on 30 October 2018, the Offer is now unconditional and, for those shareholders who are intending to accept the Offer, there is no reason to delay doing so.

Key dates for the Offer are set out below.

Key dates	
Date of the Original Bidder's Statement	17 September 2018
Date of the Replacement Bidder's Statement	15 October 2018
Date of Offer	15 October 2018

Key dates	
Date of the Second Supplementary Bidder's Statement	15 October 2018
Date of the Third Supplementary Bidder's Statement	14 November 2018
Offer closes (unless extended)	7.00pm (Sydney time) on 30 November 2018

In relation to the extension of the Offer, attached is a formal notice of variation which has also been lodged with ASIC and served on Dampier Gold.

If you have any questions, including in relation to how to accept the Offer, please call the Vango Mining Offer Information Line on 1300 737 760 (toll free for callers within Australia) or on +61 2 9290 9600 (for callers outside Australia).

Yours faithfully



**Mr Bruce McInnes**  
Executive Chairman

# Vango Mining Limited (ACN 108 737 711)

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## Notice of Variation of Takeover Offer in relation to Dampier Gold Limited: Extension of Offer Period

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To Australian Securities and Investments Commission  
Level 5  
100 Market Street  
Sydney NSW 2000  
Email [Corporations.Lodgements@asic.gov.au](mailto:Corporations.Lodgements@asic.gov.au)

The Directors  
Dampier Gold Limited  
29 Brookside Place  
LOTA QLD 4179

The Manager  
Company Announcements Office  
ASX Limited

Each Dampier Gold shareholder and other person described in section 650D(1)(c) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order [CO 13/521] and qualified by section 650D(2)

### 1 Extension of Offer Period

This is a notice issued by Vango Mining Limited (ACN 108 737 711) (**Vango Mining**) in relation to its off-market takeover bid for the ordinary shares in Dampier Gold Limited (ACN 141 703 399) (**Dampier Gold**) under the **Offer** made in the **Replacement Bidder's Statement** dated 15 October 2018, as supplemented by the **Second Supplementary Bidder's Statement** dated 15 October 2018 and the **Third Supplementary Bidder's Statement** dated 14 November 2018.

As permitted by section 650C of the Corporations Act, and in accordance with section 650D of the Corporations Act, by this notice Vango Mining varies the Offer by:

- (a) extending the period during which the Offer remains open for acceptance from 7:00pm (Sydney time) on 23 November 2018 until 7:00pm (Sydney time) on 30 November 2018; and
- (b) substituting the date "30 November 2018" for the date "23 November 2018", in section 12.3 of the Replacement Bidder's Statement and in all other sections of the Replacement Bidder's Statement, Second Supplementary Bidder's Statement, Third Supplementary Bidder's Statement and in all other instances in relation to the Offer where the date "23 November 2018" appears (or is deemed to appear) as the last day of Offer Period.

Except for the above variations, the terms of the Offer remain the same. The Offer has been freed of all defeating conditions and is wholly unconditional.

### 2 Other

A copy of this notice was lodged with ASIC on 23 November 2018. Neither ASIC nor any of its officers take any responsibility for the contents of this notice.

Unless the context otherwise requires, terms defined in the Replacement Bidder's Statement have the same meaning as in this Notice.

This Notice has been approved by a unanimous resolution passed by all the directors of Vango Mining.

Dated: 23 November 2018

Signed for and on behalf of Vango Mining Limited

A handwritten signature in black ink, appearing to read "Bruce McInnes", written over a horizontal line.

Bruce McInnes

Executive Chairman