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23 November 2018

The Manager  
Market Announcements Platform  
ASX Limited

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Dear Sir/Madam

**Takeover bid by ESR Real Estate (Australia) Pty Ltd for  
Propertylink Group - completion of despatch of bidder's  
statement**

We act for ESR Real Estate (Australia) Pty Ltd ACN 625 761 962 (**ESR**) (a subsidiary of ESR Cayman Limited) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the fully paid ordinary stapled securities (**Propertylink Securities**) in Propertylink Group (ASX:PLG).

We **attach**, by way of service pursuant to section 633(1) item 8 of the Corporations Act, a notice confirming that ESR has today completed despatch of its bidder's statement dated 19 November 2018 (**Bidder's Statement**), which includes an offer dated 21 November 2018, as required by section 633(1) item 6 of the Corporations Act.

Yours faithfully

**Corrs Chambers Westgarth**



**Sandy Mak**  
Partner



**Adam Foreman**  
Partner

**attachments**



## Notice of completion of despatch of bidder's statement and offers

**Section 633(1), item 8 of the *Corporations Act 2001* (Cth)**

**To: Australian Securities Exchange (ASX)**

ESR Real Estate (Australia) Pty Ltd ACN 625 761 962 (**ESR**) gives notice that it has today completed despatch of its bidder's statement dated 19 November 2018 (**Bidder's Statement**), which includes an offer dated 21 November 2018 to each person registered as the holder of fully paid ordinary stapled securities in Propertylink Group (ASX:PLG) (comprising an ordinary share in Propertylink (Holdings) Limited, an ordinary unit in Propertylink Australian Industrial Partnership and an ordinary unit in the Propertylink Trust, each stapled to the other) as at 7.00pm (AEDT) on 19 November 2018, being the date set by ESR under section 633(2) of the Corporations Act

Date: 23 November 2018

Signed for and on behalf of ESR Real Estate (Australia) Pty Ltd by:

Philip Pearce, Director