

23 November 2018

SOON MINING LIMITED (ASX: SMG)

Company reached a consensus with Osubeng community regarding the social contribution programs

Soon Mining Limited ("SMG" or "Company") is pleased to announce that Soon Mining Company Limited ("SMC") has held a local traditional ritual to the Osubeng River Gods on 20 November 2018 in Osubeng, Ghana. The Osubeng chiefs, opinion leaders and locals are all present during this ceremony. This means the Osubeng Community has agreed with our mining plan and social contribution programs which was proposed by SMC and both parties have now reached a consensus. This is a major breakthrough in the progress of the EPA.

The Company will now officially enter into a corporate social responsibility agreement with Osubeng Community which allow the Company to continue to proceed with the next phase of the EPA procedures in order to obtain the EPA permit. This is a significant milestone for Kwahu Praso project which is 100% owns by SMC and the Company is optimistic about the progress of obtaining EPA approval.

ENDS

Ching-Tiem Huang

Managing Director