

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

| Name of entity         | ABN/ARSN       |
|------------------------|----------------|
| EILDON CAPITAL LIMITED | 11 059 092 198 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                                                                                            |                                                                                                                     |
|---|------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| 1 | Type of buy-back                                                                                           | On-market share buyback                                                                                             |
| 2 | *Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)                      | Ordinary shares                                                                                                     |
| 3 | Voting rights (eg, one for one)                                                                            | One for one                                                                                                         |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid                                                                                                          |
| 5 | Number of shares/units in the *class on issue                                                              | 46,061,994                                                                                                          |
| 6 | Whether shareholder/unitholder approval is required for buy-back                                           | Yes – approved at the Annual General Meeting on 26 November 2018                                                    |
| 7 | Reason for buy-back                                                                                        | Capital management as more fully described in the Company's notice of annual general meeting dated 26 October 2018. |

<sup>+</sup> See chapter 19 for defined terms.  
11/01/2010  
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## Appendix 3C

### Announcement of buy-back

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|   |                                                                                                                                                       |                                                                                                       |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer <i>(eg, details of any proposed takeover bid)</i> | None other than information disclosed to the market up to and including the date of this Appendix 3C. |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|

### On-market buy-back

|    |                                                                                                                                                                                               |                                   |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 9  | Name of broker who will act on the company's behalf                                                                                                                                           |                                   |
| 10 | Deleted 30/9/2001.                                                                                                                                                                            |                                   |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Up to 10,000,000 ordinary shares. |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | Over a 12 month period.           |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions                                                                                                | N/A                               |

### Employee share scheme buy-back

|    |                                             |     |
|----|---------------------------------------------|-----|
| 14 | Number of shares proposed to be bought back | N/A |
| 15 | Price to be offered for shares              | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- |    |                                                                                              |     |
|----|----------------------------------------------------------------------------------------------|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/A |
| 17 | Number of shares proposed to be bought back                                                  | N/A |
| 18 | Price to be offered for shares                                                               | N/A |

**Equal access scheme**

- |    |                                                                                                       |     |
|----|-------------------------------------------------------------------------------------------------------|-----|
| 19 | Percentage of shares proposed to be bought back                                                       | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                          | N/A |
| 21 | Price to be offered for shares                                                                        | N/A |
| 22 | *Record date for participation in offer<br><br><small>Cross reference: Appendix 7A, clause 9.</small> | N/A |

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 26/11/2018  
(Director/Company secretary)

Print name: John Hunter.....

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<sup>+</sup> See chapter 19 for defined terms.