

27 November 2018

**360 Capital Group
Amended Tax Information for FY2018**

360 Capital Group (ASX: TGP) has today sent a notice to securityholders regarding amended tax information for 360 Capital Group Limited for the 2018 financial year.

The notice is provided to amend the information contained in securityholders' **2018 Annual Tax Statement** dated 31 August 2018. This information will be required for the purpose of completing securityholders' Australian income tax returns for the year ended 30 June 2018.

On 31 January 2018, the Company paid a fully franked special dividend of 21.01 cents per share. This dividend was franked at a tax rate of 27.5%.

The Treasury Laws Amendment (Enterprise Tax Plan Base Rate Entities) Bill 2018 received Royal Assent on 31 August 2018. The legislation applies retrospectively from 1 July 2017 and clarified the circumstances in which the reduced corporate tax rate of 27.5% was available for imputation purposes. The Company is required to have franked the special dividend it paid during the 2018 financial year at its applicable corporate tax rate for imputation purposes of 30%.

As a consequence the dividend paid to securityholders in the 2018 financial year is to be franked at the higher 30% rate, instead of 27.5%.

As a result of this amendment, the franking credit associated with the special dividend increased from 7.97 cents per security to 9.00 cents per security for FY2018.

If you have any questions on the matters discussed in this letter, please do not hesitate to contact 360 Capital Investor Services on 1300 082 130 or email investor.relations@360capital.com.au.

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More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.