

## FGX Share Purchase Plan (SPP) and Placement

### Highlights

- \$52.1 million raised through a SPP and Placement
- Additional funds raised will be invested with FGX pro-bono fund managers and support charities that focus on children at risk

Future Generation Investment Company Limited (ASX: FGX) today announces the completion of its Share Purchase Plan (SPP) and Placement, which together raised \$52.1 million.

Shares raised through the SPP will be issued on Monday, 3 December 2018 and will rank pari passu with FGX's existing ordinary shares.

Chairman Jonathan Trollip confirmed all eligible shareholders who applied for the SPP will receive their full allocation of shares.

"We are pleased with the Company's first SPP, with shareholders investing a further \$7.2 million in the company during a volatile market," Mr Trollip said.

"We are delighted that the combined capital raising of the SPP and Placement reached \$52.1 million, as it will increase FGX's annual investment in charities focused on children and youth at risk by an estimated \$521,000 to an annualised rate of approximately \$4.8 million.

"In these volatile times, this successful capital raising is an endorsement of FGX's pro bono fund managers, the highly diversified nature of the FGX investment portfolio and the structure of the portfolio of managers," Mr Trollip said.

The SPP offered existing shareholders on the register at 7:00pm (AEST) on Friday, 5 October 2018 the opportunity to acquire up to \$15,000 worth of ordinary shares in FGX at the fixed price of \$1.18, without incurring any brokerage or other fees.

Taylor Collison Limited acted as lead manager to the Placement.

## Future Generation Investment Company provides:



### Shareholders

with exposure to leading Australian equity fund managers without paying management or performance fees.



### Charities

primarily focused on children and youth at risk with a consistent and growing stream of annual donations.



### Fund managers

with a unique opportunity to make a positive difference to Australia's future generations.

## Fund managers



## Investment in Australia's future generation

FGX's objectives are to provide shareholders with an attractive investment and to provide an ongoing source of funding for Australian charities with a focus on children and youth at risk. The fund managers do not charge management or performance fees, allowing the Company to donate 1% of assets to the supported charities each year. FGX has partnered with 14 designated charities that provide significant benefit to young Australians in the area of children and youth at risk. These charities are: Act for Kids, Australian Children's Music Foundation, Australian Indigenous Education Foundation, DEBRA Australia, Diabetes Kids Fund, Giant Steps, Kids Helpline, Lighthouse Foundation, Raise Foundation, Mirabel Foundation, United Way, Variety – The Children's Charity, Youth Focus and Youth Off the Streets. FGX shareholders decide annually on a pro-rata basis the amount donated to each charity.

## Charities



## Service providers



For more information visit [www.futuregeninvest.com.au](http://www.futuregeninvest.com.au) or contact:

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