



Notification of Consolidation/Split

Announcement Summary

Entity name

SCIDEV LTD

Applicable security for the reorganisation

SDV	ORDINARY FULLY PAID
SDVAN	OPTION EXPIRING 28-NOV-2019 EX 2.5 C

Announcement Type

New Announcement

Date of this announcement

Tuesday November 27, 2018

Reorganisation type

Security consolidation

Effective Date

Monday December 3, 2018

Record Date

Tuesday December 4, 2018

Issue Date

Tuesday December 11, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SCIDEV LTD

1.2 *Registered Number Type

ABN

Registration Number

25001150849

1.3 *ASX issuer code

SDV

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday November 27, 2018

1.6 *Securities affected by the reorganisation



SDV	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday November 29, 2018	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday December 4, 2018

3.2 Date of +security holder meeting

Thursday November 29, 2018

3.3 Last day for trading in the pre-re-organised +securities

Friday November 30, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday December 3, 2018

3.5 Record date

Tuesday December 4, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday December 5, 2018



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 11, 2018

3.8 Trading starts on a normal T+2 basis

Wednesday December 12, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 14, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
10

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SDV	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 638,152,007	Number on issue after reorganisation 63,815,201	Estimate/Actual Estimated
*ASX +Security Code SDVAN	*ASX +Security Description OPTION EXPIRING 28-NOV-2019 EX 2.5 C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 39,500,000	Number on issue after reorganisation 3,950,000	Estimate/Actual Actual

5.2 *Exercise price of options



*ASX +Security Code SDVAN	*ASX +Security Description OPTION EXPIRING 28-NOV-2019 EX 2.5 C	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.02500000	Exercise price after reorganisation AUD 0.25000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**