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28 November 2018

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Litigation Capital Management (ASX: LCA) - Restricted Securities to be released from ASX imposed Escrow

In accordance with ASX Listing Rule 3.10A, Litigation Capital Management Limited (ASX: LCA) (**LCM**) advises that the following Restricted Securities are to be released from ASX imposed escrow on 13 December 2018:

3,216,095	Shares issued to related Parties and promoters
1,595,058	Shares issued following exercise of unlisted Options granted pre-IPO
1,128,600	Unquoted partly paid Shares
1,500,000	Unquoted options to acquire Shares

The Company will apply to ASX for quotation of these Shares when released pursuant to ASX Listing Rule 2.8.2.

None of the directors or executive officers whose shares will be released from escrow presently intend to sell those shares.

In circumstances where shareholders vote in favour of the deregistration of LCM on the ASX and its listing on the AIM of the London Stock Exchange, the Chief Executive Officer of LCM, Patrick Moloney has agreed to the voluntary escrow of all of his holdings in LCM for a further 12 months from the proposed date of listing (18 December 2018).

Yours sincerely

Anna Sandham
Company Secretary