

28 November 2018

The Manager  
Company Announcements  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Chapmans Ltd (ASX: CHP)  
Supplementary Prospectus**

Chapmans Ltd (**Company**) wishes to advise of the lodgment of a Supplementary Prospectus (**Supplementary Prospectus**) with the Australian Securities and Investment Commission (**ASIC**) on 28 November 2018.

This document supplements, and should be read together with the Prospectus lodged with ASIC by the Company on 28 November 2018 (**Prospectus**). The Supplementary Prospectus has been issued to clarify or provide further details with regards to information already disclosed within the Prospectus.

A copy of the Supplementary Prospectus is attached to this announcement and will be provided on the Company's website at [www.chapmanslimited.com](http://www.chapmanslimited.com).

Yours faithfully



Peter Dykes  
Executive Chairman

**Chapmans Limited**  
**ABN 34 000 012 386**  
**Supplementary Prospectus**



Peter Dykes, Executive Chairman and  
Company Secretary  
28 November 2018

## **IMPORTANT INFORMATION**

This is a supplementary Prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 28 November 2018 (**Prospectus**) issued by Chapmans Limited ABN 34 000 012 386 (**Company**).

This Supplementary Prospectus is dated 28 November 2018 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASX and ASIC and their officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at [www.chapmanslimited.com](http://www.chapmanslimited.com). The Company will send a copy of this Supplementary Prospectus to all Applications who have subscribed for New Shares pursuant to the Prospectus prior to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

## **1 REASONS FOR THIS SUPPLEMENTARY PROSPECTUS**

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out in section 2 below for the purpose of supplying information to Eligible Shareholders in relation to a non-renounceable pro-rata entitlement offer of 1 New Share for every 2 Shares held at the Record Date and an offer of Shortfall Securities to Eligible Shareholders and others. The amendments to the Prospectus outlined in section 2 below should be read in conjunction with the Prospectus (as amended by section 2).

## **2 AMENDMENTS TO THE PROSPECTUS**

### **2.1 Important Dates**

The table on page 7 of the Prospectus under the heading "Important Dates" is replaced by the following table:

Lodgement of Prospectus with ASIC and announcement of Entitlement Offer	Wednesday 28 November 2018
Existing Shares quoted 'ex' rights	Friday 30 November 2018
Record Date	7.00pm (Sydney time) on Monday 3 December 2018
Opening date of the Entitlement Offer	Thursday 6 December 2018
Closing date of the Entitlement Offer	5.00pm (Sydney time) on Monday 17 December 2018
Deferred settlement trading commences	Tuesday 18 December 2018
Deferred settlement trading ends	Monday 24 December 2018
Allotment of New Shares pursuant to the Entitlement Offer	Monday 24 December 2018
Despatch of holding statements	Monday 24 December 2018
New Shares allotted pursuant to the Entitlement Offer expected to commence trading on ASX	Thursday 27 December 2018
Last day by which Shortfall Shares (if any) may be issued	Sunday 17 March 2019

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the ASX Listing Rules, to change any date including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

### **3 ACTIONS REQUIRED BY INVESTORS**

The Directors do not believe that the matters set out in this Supplementary Prospectus are materially adverse to investors. As such, persons that have already applied for New Securities under the Prospectus do not need to take any action.

### **4 CONSENT OF DIRECTORS**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. Each of the Directors of the Company has consented to the lodgement of this Supplementary Prospectus with ASIC.

Signed for and on behalf of the company:

A handwritten signature in black ink, appearing to be 'PD' followed by a horizontal line.

Peter Dykes  
Executive Chairman

Dated: 28 November 2018