

Petratherm Ltd

Level 1,169 Fullarton Road, Dulwich,
South Australia 5065
Tel: +61 8 8274 5000 Fax: +61 8 8272 8141
Website www.petratherm.com.au
Email admin@petratherm.com.au
A.C.N. 106 806 884



29 November 2018

ANNUAL GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	3,326,022
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	357,296
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	398,571

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 81,447.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Derek Carter as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	3,579,691
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	153,982
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	406,071

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 23,592.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Simon O'Loughlin as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	3,579,691
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	153,982
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	406,071

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 23,592.

The motion was carried on a show of hands as an ordinary resolution.

To approve 10% placement facility

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	3,453,320
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	266,612
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	406,071

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 37,333.

The motion was carried on a show of hands as an special resolution.

To approve Employee Share Option Plan

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	3,476,201
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	233,576
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	406,146

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 47,413.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**