

Market Announcement

29 November 2018

Ardent Leisure Group Limited – Admission and Commencement of Official Quotation

Description

On 10 October 2018, Ardent Leisure Group (the “Group”) announced that it was convening a meeting to seek securityholder approval for the corporatisation of the Group, by replacing the Group with a newly established company, Ardent Leisure Group Limited (the “Company”), that would become the single head entity of the Group in place of the current stapled structure (the “Corporatisation”).

The Group also announced that the Supreme Court of New South Wales (“Supreme Court”) had made orders approving the despatch of the securityholder booklet in relation to the Corporatisation, and that meetings of the Group’s securityholders be convened to consider and vote on the Corporatisation.

Under the Corporatisation, and pursuant to the schemes of arrangement between Group securityholders and Ardent Leisure Limited and the trust scheme of the Ardent Leisure Trust (the “Schemes”), the Group’s security holders will receive one fully paid ordinary share in the Company for each stapled security they hold in the Group.

On 20 November 2018, the Group’s securityholders approved, amongst other things, the Corporatisation.

On 28 November 2018, the Group announced that the Supreme Court had made orders approving the Schemes and given the judicial advice. On 29 November 2018, the Group announced that a copy of the Court’s orders and the judicial advice have been lodged with the Australian Securities and Investments Commission and that the Schemes had become effective.

On 30 November 2018, the Company is expected to confirm that all the conditions of the Corporatisation have been satisfied.

The Company is expected to be admitted to the official list of ASX Limited (“ASX”) on Friday, 30 November 2018.

Official quotation of the Company’s ordinary fully paid shares is expected to commence on a deferred settlement basis at 11:00AM AEDT on Friday, 30 November 2018.

Quotation information

Quoted Securities:	479,706,016 fully paid ordinary shares
ASX Code:	ALG
Time:	11:00AM AEDT
Date:	Friday, 30 November 2018
ASX Trade Abbreviation:	ARDENTLGLT
ISIN:	AU00000027484
Home Branch:	Sydney
Industry Classification:	Consumer Services
Company Secretary:	Bronwyn Weir

Share Registry:	Link Market Services Limited Address: 1A Homebush Bay Drive, Rhodes NSW 2138 Phone: 1300 502 987 Website: www.linkmarketservices.com.au
Balance Date:	26 June
CHESS:	Participating and Issuer Sponsored
Place of Establishment:	New South Wales, Australia
Dividend Policy:	See section 8.7 of the securityholder booklet dated 10 October 2018
Activities:	Operation of premium leisure assets
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

Timetable

Date	Event
Thursday, 29 November 2018	Effective date of Schemes Last day of trading of Group stapled securities (ASX code: AAD)
Friday, 30 November 2018	Deferred settlement trading in Company's ordinary shares to commence (ASX Code: ALG)
Monday, 3 December 2018	Record date for Schemes
Monday, 24 December 2018	Implementation date of the Schemes and the Corporatisation
Thursday, 27 December 2018	First day of trading on a normal (T+2) basis (ASX Code: ALG)
Monday, 31 December 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's securityholder booklet.

Need more information?

For further information, please contact the company secretary Bronwyn Weir on (02) 9168 4602.

Disclaimer

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Issued by

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