

ASX Release Date: 30 November 2018

Managed Accounts Revises Earnings Guidance

Managed Accounts Holdings Limited (ASX: MGP, "the Company") amends its underlying EBITDA guidance for FY19 which is now expected to be in the range of \$7.0 million - \$8.5 million following the Board meeting.

The earnings guidance assumes:

- annualised synergies of \$3.5 million from the Linear transaction
- the exclusion of any transaction or integration costs for any acquisitions
- no material downturn in global financial markets
- no adverse regulatory change on the products and services provided by the Company

This release contains forward-looking statements and information that are necessarily subject to risks, uncertainties and assumptions. Many factors could cause actual results, performance or achievements of the Company to be materially different from those expressed or implied in this release including, amongst others, changes in general economic and business conditions, regulatory environment, results of advertising and sales activities, competition, and the availability of resources. Should one or more of these risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release. Except as required by law, the Company assumes no obligation to update or correct the information in this release. To the maximum extent permitted by law, the Company and its subsidiaries and officers do not make any representation or warranty as to the likelihood of fulfilment of any forward-looking statements and disclaim responsibility and liability for any forward-looking statements or other information in this release. This release should be read in conjunction with the Company's other ASX announcements and releases.

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About Managed Accounts Holdings Limited

Managed Accounts Holdings Limited is a specialist provider of investment administration services with a specialisation in managed accounts. Established in 2004, it provides administration and technology solutions to some of Australia's leading stockbrokers, wealth managers, and financial advisory firms. Following the merger with Linear Financial, Managed Accounts is responsible for funds under administration of approximately \$13.5 billion.

Authorised by:

Don Sharp Chairman