

**Ardent Leisure Group Limited (ACN 628 881 603)**

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30 November 2018

**Pre-Quotation Disclosure**

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in Ardent Leisure Group Limited (**NewCo or Ardent Leisure Group Limited**) which will commence on 30 November 2018. Capitalised terms which have not been otherwise defined in this document have the same meaning they have in the securityholder booklet lodged by Ardent Leisure Limited and Ardent Leisure Management Limited as responsible entity of the Ardent Leisure Trust with the Australian Securities and Investments Commission on 10 October 2018 (**Securityholder Booklet**).

**1. Conditions precedent to Proposal**

All conditions precedent to the Proposal have been satisfied.

**2. Issue and despatch date**

The intended date for issuing NewCo Shares to Eligible Securityholders under the Proposal is Monday, 24 December 2018.

The intended date for despatch of holding statements for NewCo shares to Eligible Securityholders is Thursday, 27 December 2018.

**3. Indicative statement of the 20 largest shareholders**

Attached separately is an indicative statement of the 20 largest shareholders of NewCo.

**4. Indicative distribution of shareholders schedule**

Attached separately is an indicative statement of the numbers of shareholders in each class of securities to be quoted, setting out the number of holders in the following categories:

1 – 1,000  
1,001 – 5,000  
5,001 – 10,000  
10,001 – 100,000  
100,001 and over

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## **5. NewCo Constitution**

Attached separately is a copy of Ardent Leisure Group Limited's Constitution.

## **6. NewCo Securities Trading Policy**

Attached separately is a copy of Ardent Leisure Group Limited's Securities Trading Policy.

## **7. Appendix 1A and Information Form and Checklist**

Attached separately is a copy of NewCo's ASX Appendix 1A and Information Form and Checklist.

## **8. NewCo's Dividend Reinvestment Plan**

Attached separately is a copy of Ardent Leisure Group Limited's Dividend Reinvestment Plan. See Section 11.12 of the Securityholder Booklet for more details.

## **9. NewCo's Corporate Governance Statement**

Attached separately is a copy of Ardent Leisure Group Limited's Corporate Governance Statement.

## **10. Compliance with Listing Rule 3.1**

Ardent Leisure Group Limited confirms that it is in compliance with its continuous disclosure obligations under Listing Rule 3.1 as at the time it is admitted to the official list.

## **11. Securityholder Entitlement**

Eligible Securityholders will receive one NewCo Share for each Ardent Leisure Group Stapled Security they hold at the Record Date, which is expected to be at 7.00pm (Sydney time) on Monday, 3 December 2018. Ineligible Foreign Securityholders will have all of their ineligible Ardent Leisure Group Stapled Securities transferred to a Sale Nominee. See Securityholder Booklet for more details.

Ardent Leisure Group Securityholders can call the Ardent Leisure Group Securityholder Information Line if they have questions in relation to their entitlements to receive NewCo Shares under the Proposal, the Sale Facility and related matters. The ALG Securityholder Information Line is open from 9.00am to 5.00 pm (Sydney time) Monday to Friday on 1300 502 987 (within Australia) and +61 2 8022 7944 (outside Australia).

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