## Ardent Leisure Group Limited (ACN 628 881 603)

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## Indicative statement of the 20 largest securityholders

Set out below is an indicative statement of the 20 largest securityholders, including the number and percentage of securities held by those securityholders.

The final statement of the 20 largest securityholders will be released within 10 business days after the issue of the Company's securities upon implementation of the Schemes.

|   | Name of Securityholder                            | Number of<br>Securities<br>held | % of<br>Securities<br>Held |
|---|---|---------------------------------|----------------------------|
| 1   | J P MORGAN NOMINEES AUSTRALIA LIMITED             | 105,971,118                     | 22.09                      |
| 2   | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED         | 90,889,058                      | 18.95                      |
| 3   | CITICORP NOMINEES PTY LIMITED                     | 34,461,998                      | 7.18                       |
| 4   | NATIONAL NOMINEES LIMITED                         | 24,186,227                      | 5.04                       |
| 5   | KAYAAL PTY LTD                                    | 22,672,159                      | 4.73                       |
| 6   | PORTFOLIO SERVICES PTY LTD                        | 21,277,233                      | 4.44                       |
| 7   | BNP PARIBAS NOMS PTY LTD                          | 19,339,085                      | 4.03                       |
| 8   | UBS NOMINEES PTY LTD                              | 13,490,273                      | 2.81                       |
| 9   | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2 | 12,530,964                      | 2.61                       |
| 10  | BNP PARIBAS NOMINEES PTY LTD                      | 8,705,120                       | 1.81                       |
| 11  | RAGUSA PTY LTD                                    | 5,089,794                       | 1.06                       |
| 12  | RAGUSA PTY LTD                                    | 3,060,409                       | 0.64                       |
| 13  | UBS NOMINEES PTY LTD                              | 1,999,732                       | 0.42                       |
| 14  | INVESTEC AUSTRALIA LIMITED                        | 1,901,458                       | 0.4                        |
| 15  | CITICORP NOMINEES PTY LIMITED                     | 1,830,392                       | 0.38                       |
| 16  | BALNAVES FOUNDATION PTY LTD                       | 1,795,243                       | 0.37                       |
| 17  | UBS NOMINEES PTY LTD                              | 1,766,794                       | 0.37                       |
| 18  | PORTFOLIO SERVICES PTY LTD                        | 1,291,598                       | 0.27                       |
| 19  | RAGUSA PTY LTD                                    | 1,259,780                       | 0.26                       |
| 20  | RAGUSA PTY LIMITED                                | 1,207,779                       | 0.25                       |
| Total number of Securities on issue                           |   |                                 | 479,706,016                |
| Top 20 as a percentage of total number of Securities on issue |   |                                 | 78.12                      |