

Ardent Leisure Group Limited (ACN 628 881 603)

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Indicative distribution of Securityholders

Set out below is an indicative distribution schedule of the number of securityholders, categorised by the size of their holdings.

The final distribution schedule of the number of securityholders will be released within 10 business days after the issue of the Company's securities upon implementation of the Schemes.

Size of Holding	Number of Securities	Number of Securityholders
100,001 and Over	399,248,643	131
10,001 to 100,000	57,990,726	2,214
5,001 to 10,000	12,100,725	1,606
1,001 to 5,000	9,410,597	3,351
1 to 1,000	955,325	2,390
Total	479,706,016	9,692