



**GATEWAY  
MINING LTD**  
ASX: GML

- Consolidation of well-endowed Gidgee gold tenure in WA
- Never exposed to modern exploration techniques
- Targeting further shallow oxide discoveries and barely-tested potential at depth



Creating value from advanced gold exploration  
in WA

**AGM Presentation**  
Peter Langworthy – November 2018



# Proxy Votes



RESOLUTION	FOR	AGAINST	ABSTENTIONS/ /VOTING EXCLUSIONS	TOTAL	% FOR*	% AGAINST*
<b>Resolution 1 :Approval of Remuneration Report</b>	72,790,768	175,000	186,500,001	259,465,769	99.760%	0.240%
<b>Resolution 2: 7.1A Placement Capacity</b>	259,290,769	0	175,000	259,465,769	100.000%	0.000%
<b>Resolution 3: Election of Trent Franklin</b>	241,957,436	0	17,508,333	259,465,769	100.000%	0.000%
<b>Resolution 4: Election of Peter Langworthy</b>	92,624,101	0	166,841,668	259,465,769	100.000%	0.000%
<b>Resolution 5: Election of Scott Brown</b>	90,124,101	0	169,341,668	259,465,769	100.000%	0.000%
<b>Resolution 6: Election of Debra Fullarton</b>	259,290,769	0	175,000	259,465,769	100.000%	0.000%
<b>Resolution 7: Ratification of Tranche 1 Placement Shares</b>	194,190,709	0	65,275,060	259,465,769	100.000%	0.000%
<b>Resolution 8: Issue of Securities to Related Parties</b>	72,690,768	175,000	186,600,001	259,465,769	99.760%	0.240%



## Forward Looking Statements

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# Important Notice and Disclaimer



## Competent Person Statement

- The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled or reviewed by Mr Peter Langworthy who is a full-time employee of Gateway Mining Ltd and is a current Member of the Australian Institute of Mining and Metallurgy. Mr Peter Langworthy has sufficient experience, which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Langworthy consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.







## CAPITAL STRUCTURE

ASX Ticker	GML
Shares on Issue	918,095,994
Options attached to Entitlements Issue (3c)	63,684,593
Executive Performance Options	20,000,000
Cash @ October 2018	\$1.6m
Share Price	\$0.013
Market Capitalisation	\$12m

## Major Shareholders

OMNI GeoX	14.52%
Harmanis Holdings	9.04%
L11 Capital	6.63%
Crest Investment Group	3.63%
Directors	4.31%
Other	61.87%

## BOARD OF DIRECTORS

### Trent Franklin – Non-Exec Chairman

Corporate Advisor holding qualifications in Finance, Financial Planning and Insurance Broking. Trent also holds a BSc Degree (Geology/Geophysics) from the University of Sydney.

### Peter Langworthy – Managing Director

Experienced explorer and project developer: Jubilee Mines NL, WMC Resources Limited, Capricorn Metals Ltd and PacMin Mining Ltd. Peter led the exploration team that was responsible for numerous discoveries that supported the outstanding success of Jubilee Mines.

### Debbie Fullarton – Non Exec Director

Chartered Accountant with 25 years experience in senior roles including Executive Director, Chief Financial Officer and Financial Manager. Currently Chief Financial Officer for Westgold Ltd.

### Scott Brown - Non Exec Director

A Company Director with 25 years experience in Project Management, Business Development and Logistics across the commercial construction, security-risk management and resource sectors both in Australia and internationally.

### Kar Chua – Company Secretary

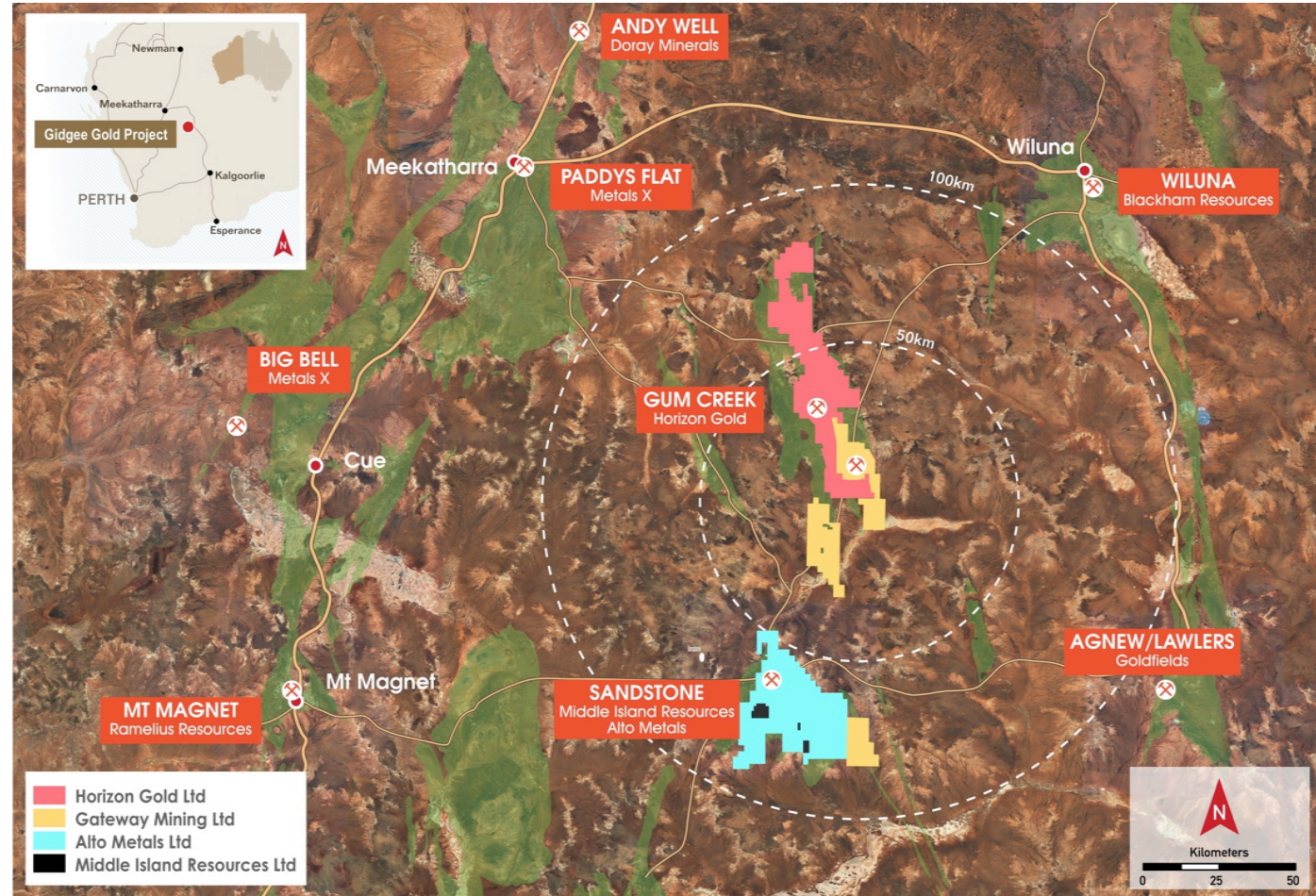
Chartered Accountant with extensive experience in company secretarial & finance roles.



# Gidgee Gold Project – Cornerstone Asset



- Large-scale gold system in a well-endowed gold region
  - *Gum Creek Greenstone Belt (~2Moz)*
- Virtually untested by modern exploration
  - *Little deep testing beneath shallow oxide gold deposits*
  - *150koz mined 1980's*
  - *Strong indications of high-grade mineralisation at depth*
- Targeting high-grade gold in major shear systems on the margin of the granitoid intrusion
  - *Granny Smith (+2Moz: Gold Fields)*
  - *Tarmoola-King of the Hills (2.3Moz: RED 5)*
- Consolidated ground-holding of 700km<sup>2</sup>
- Core of granted Mining Leases
- Well-developed infrastructure throughout the region

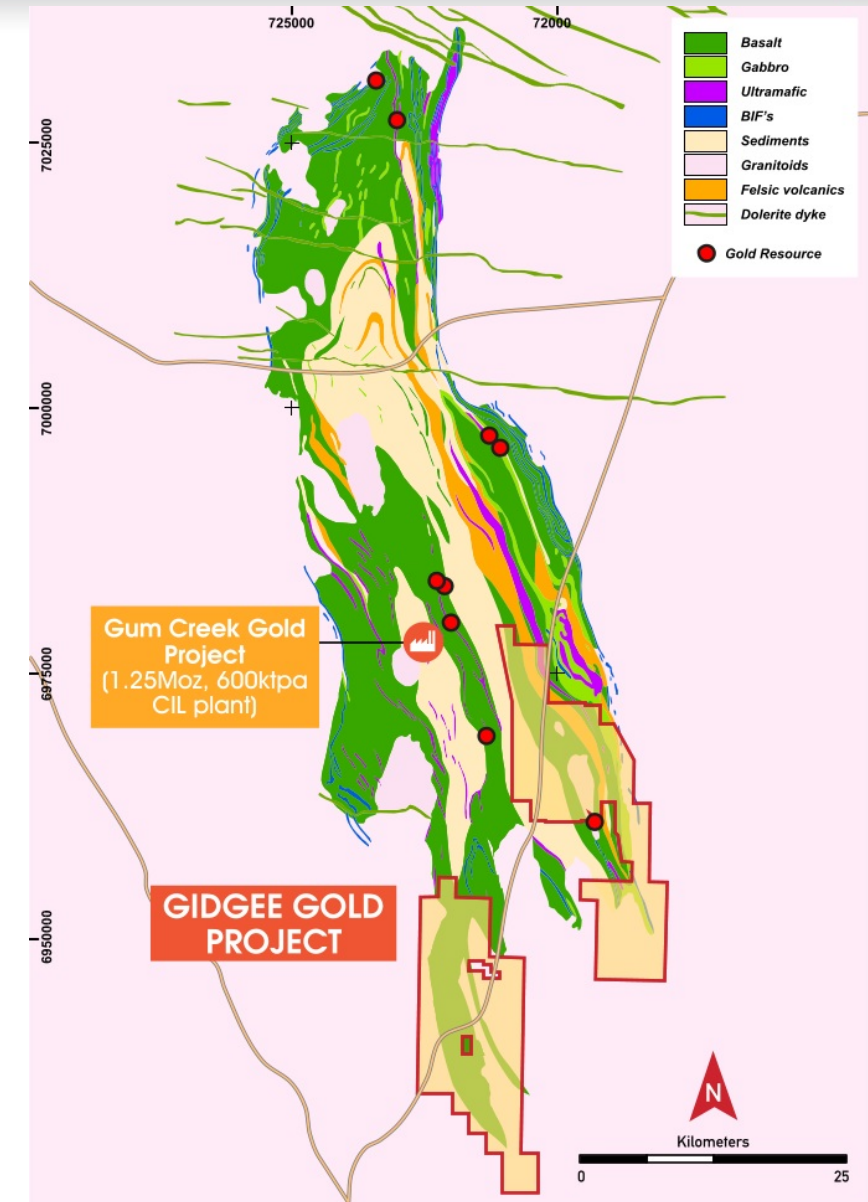




# Gidgee Gold Project – Corporate Strategy



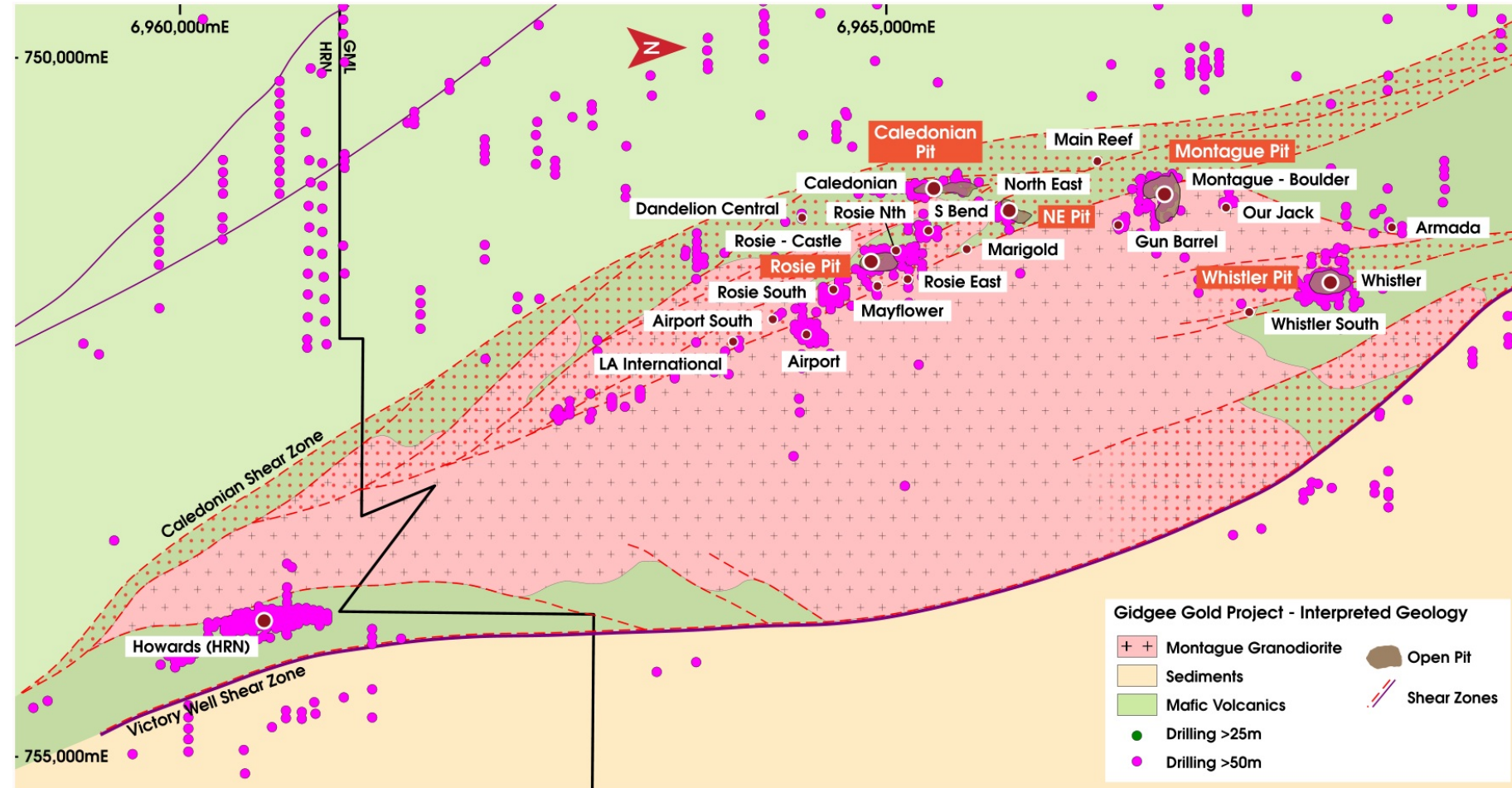
- Building a strong resource base to consolidate recent drilling success
- Advance greater opportunities across entire project
  - *Resource Evaluation → Target Generation*
  - *Large component of drilling (RC, diamond and aircore)*
- Systematically build a gold resource base capable of sustaining a mid-tier scale gold business
- Look at sensible consolidation and expansion opportunities



# Gidgee Gold Project – Prospective Large-scale Gold System



- Major structural corridors
- Widespread shallow oxide mineralisation
  - *Historical open pit mining (150Koz)*
  - *Drilling database*
- Strong indications of high-grade mineralisation at depth
- Limited drilling at depth
- Target contact on margin of Montague Granodiorite poorly tested
- Extensive transported cover

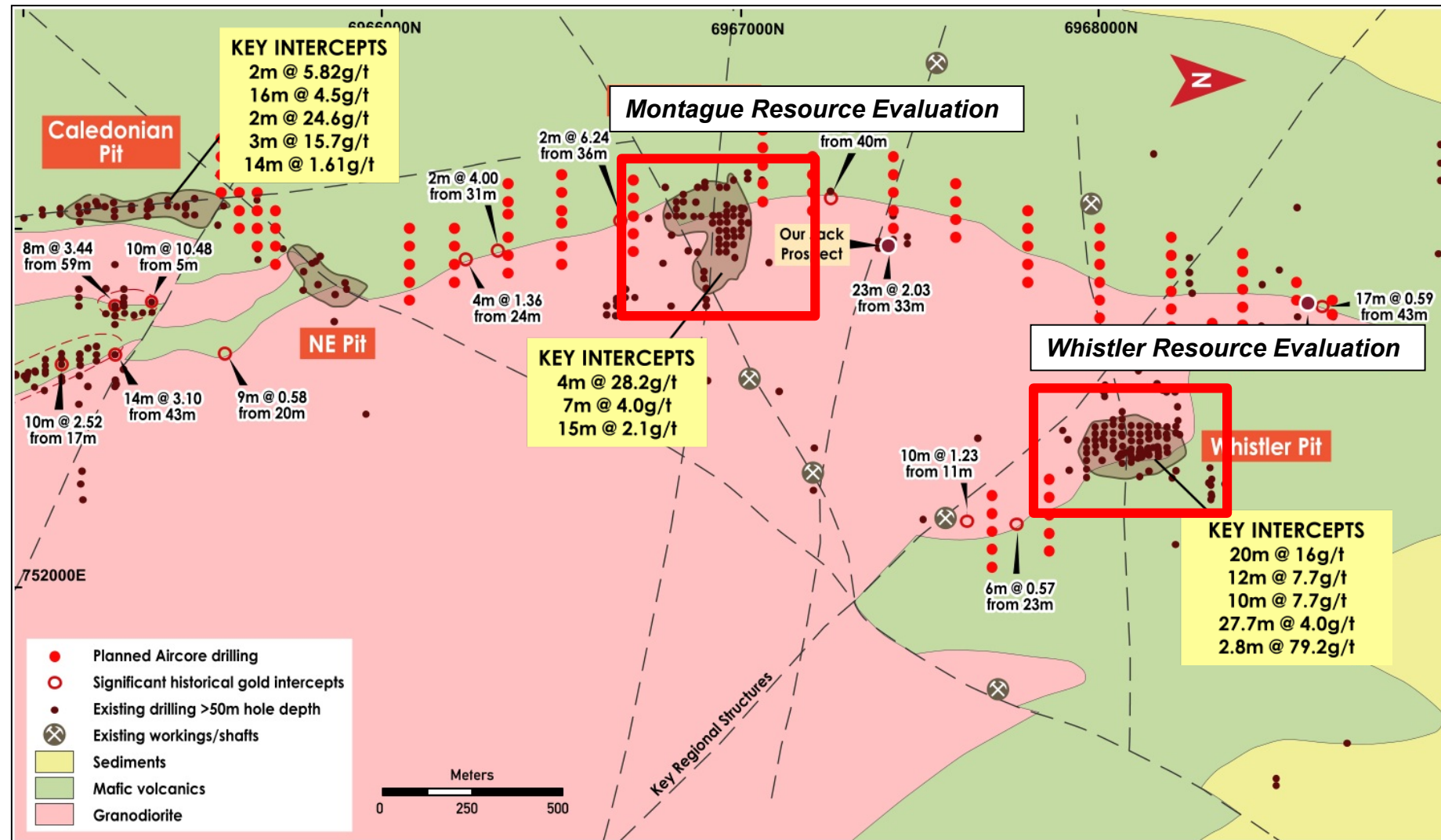




# Gidgee Gold Project – Resource Evaluation



- Recent RC & diamond drilling
  - Whistler
  - Montague
  - Caledonian
- Confirmed high-grade mineralisation beneath pits
- Systematic aircore drilling highlights pipeline of future targets

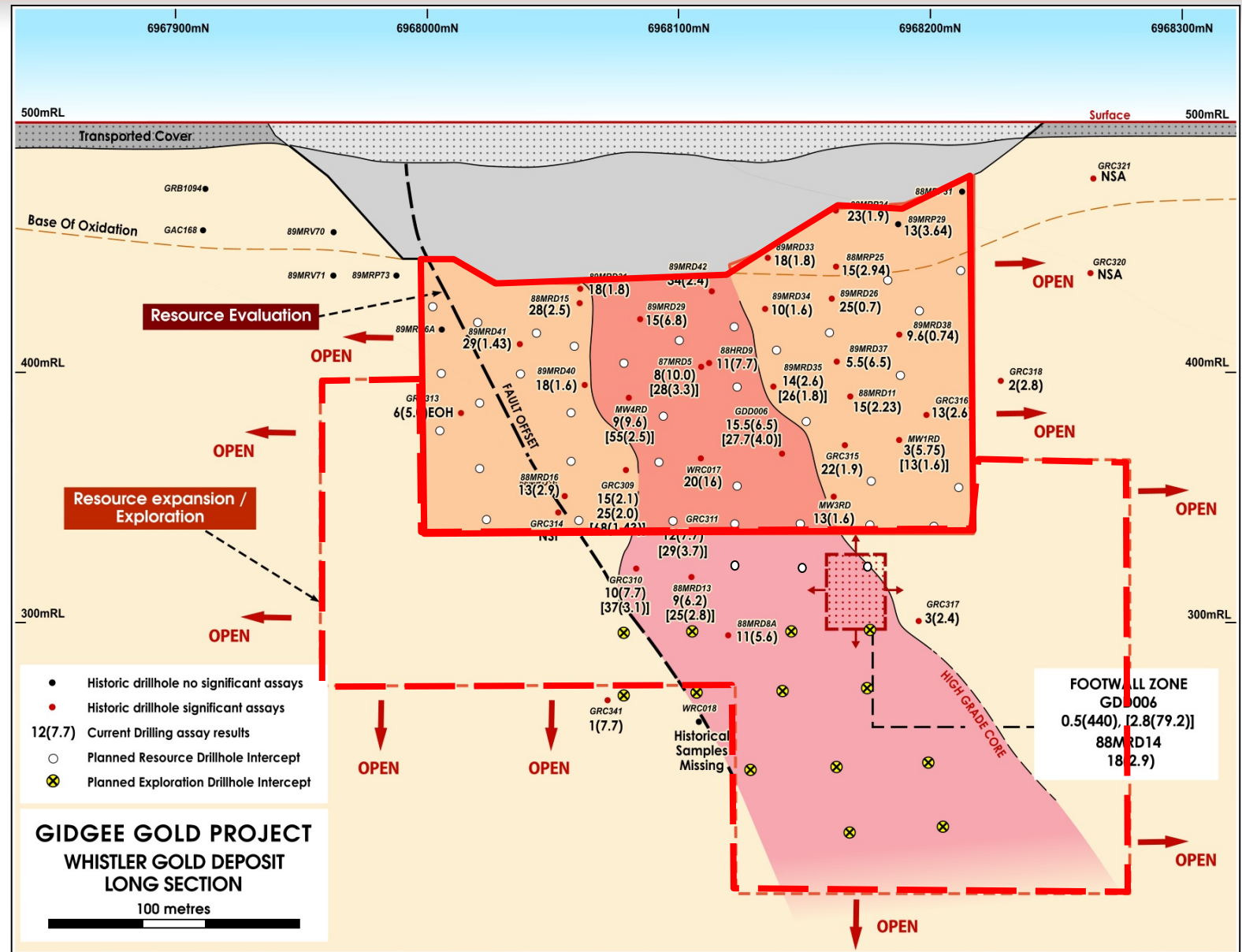


See ASX announcements dated 10<sup>th</sup> July 2018 for results detail

# Whistler – Resource Evaluation and Growth Strategy



- Thick, coherent zone of gold mineralization beneath historical pit
- Evaluate:
  - Initial open pit resource
  - HG resource extensions at depth
  - “Bonanza” gold grades in footwall structures (2.8m @ 79.2g/t Au)
- Remains open in all directions
- Recent drill results include:
  - 27.7m @ 4.0g/t Au (incl. 15(6.5))
  - 2.8m @ 79.2g/t Au (incl. 0.5(440.1))
  - 29m @ 3.7g/t Au (incl. 12(7.7))
  - 37m @ 3.1g/t Au (incl. 10 (7.7))
  - 69m @ 1.43g/t Au (incl. 15(2.1) & 25(2.0))
  - 6m @ 5.0g/t Au (bottom of hole)
  - 22m @ 1.90g/t Au
  - 13m @ 2.60g/t Au





# Whistler – Resource Evaluation and Growth Strategy



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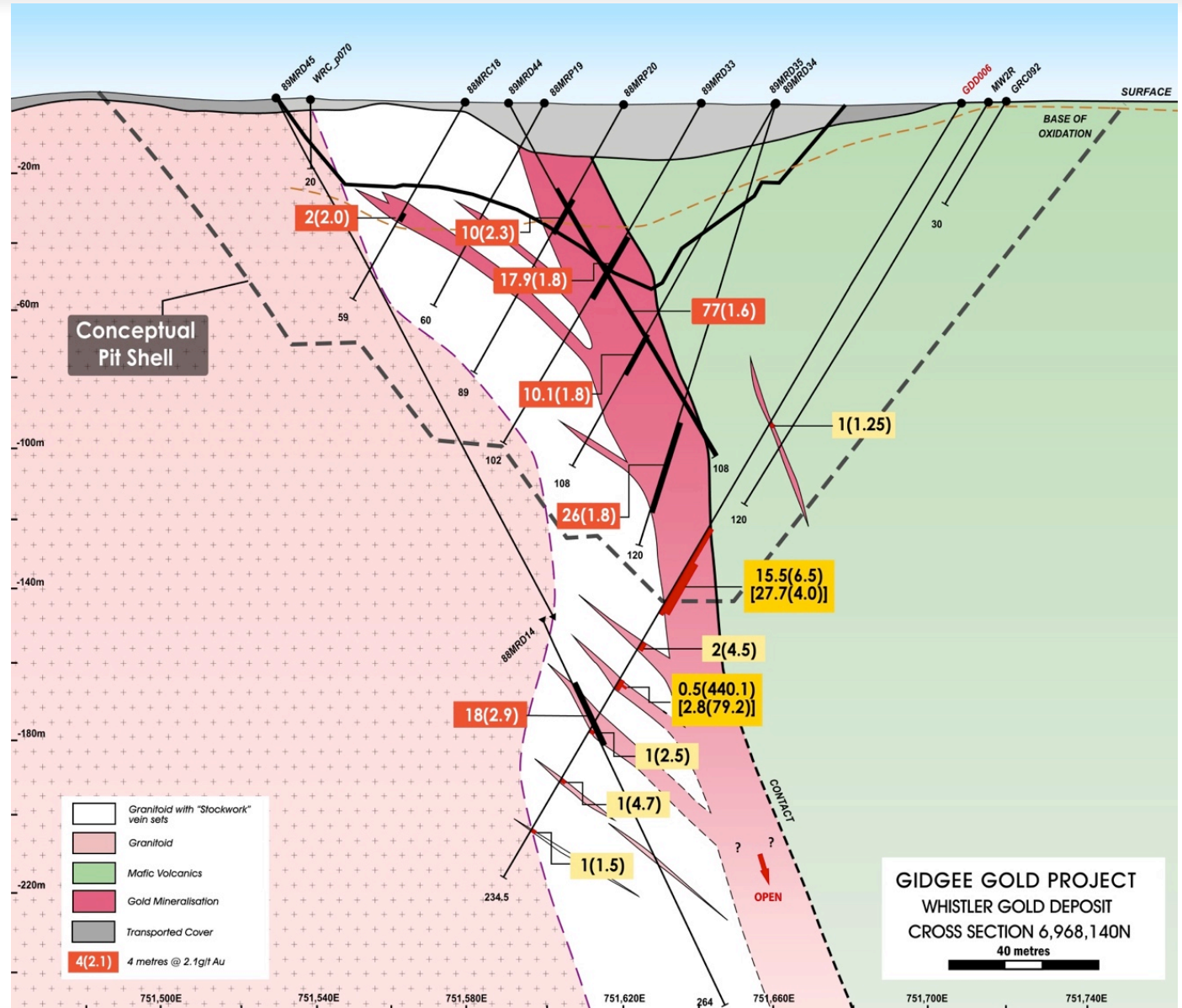
## Evaluate:

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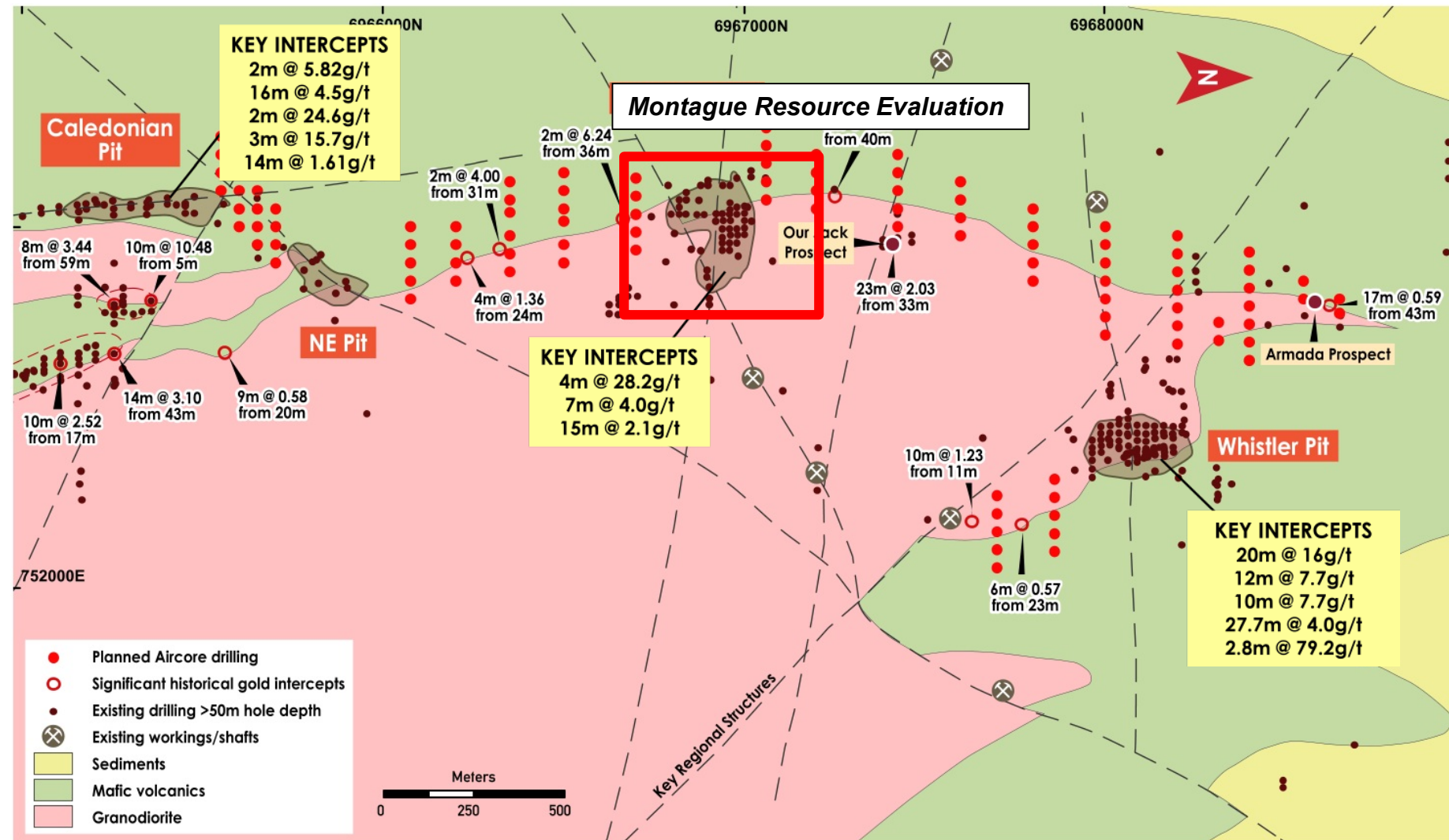
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# Montague – Resource Evaluation and Growth Strategy



- Recent RC & diamond drilling
  - *Whistler*
  - *Montague*
  - *Caledonian*
- Confirmed high-grade mineralisation beneath pits
- Systematic aircore testing for continuity of mineralisation on prospective contact
  - *In-progress*
  - *Results awaited*



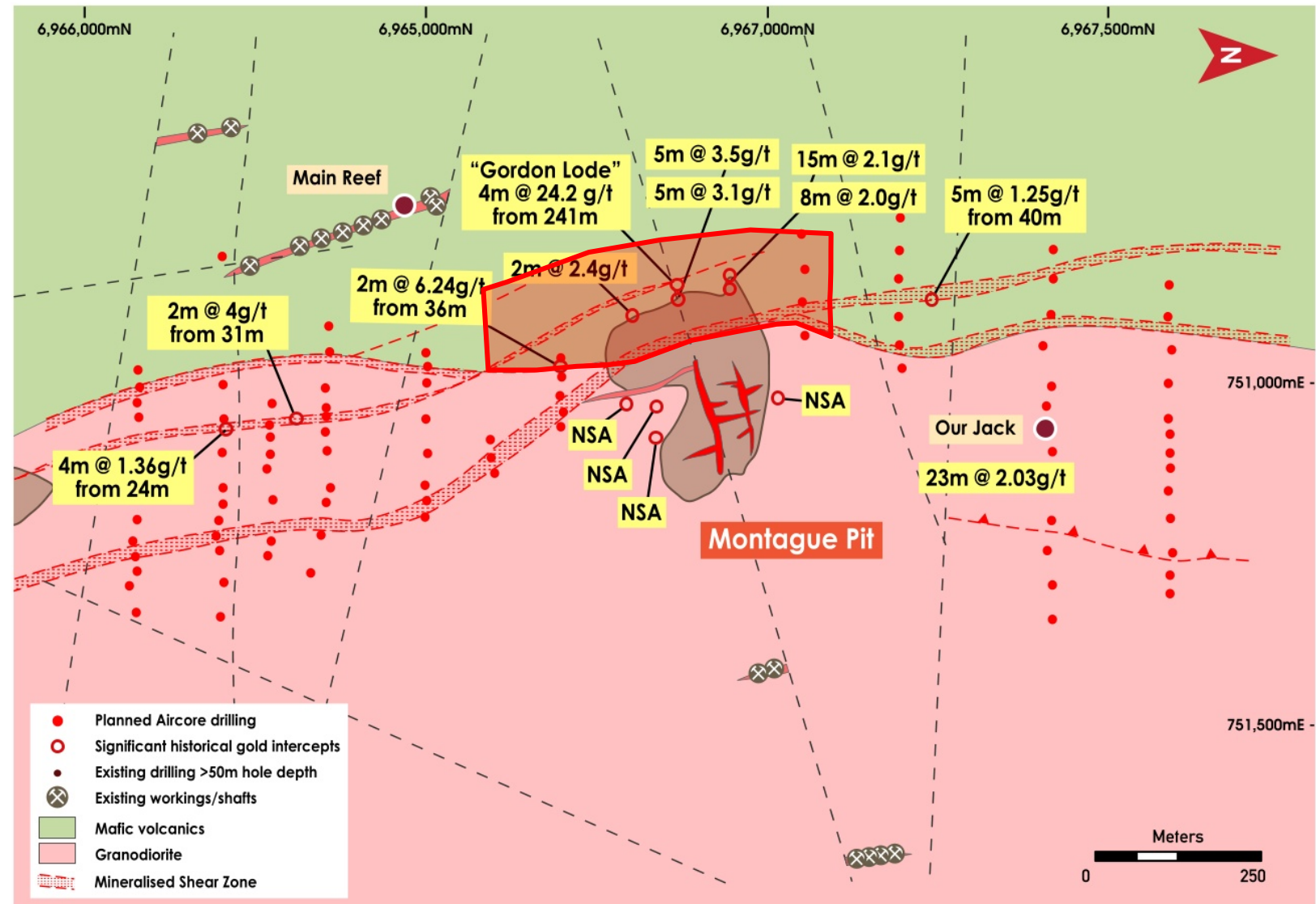
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# Montague – Resource Evaluation and Growth Strategy



- Confirmation of significant gold mineralised system
- Open down-dip and along strike to the north and south
- High-grade domains
- Multiple targets
- “New Discovery” at depth
  - Gordon’s Lode (4m @ 24.2g/t Au)
- Drilling results include:
  - 4.0m @ 24.2g/t Au – “Gordon’s Lode”
  - 15m @ 2.1g/t Au (incl. 7m @ 4.0g/t Au)
  - 5.0m @ 3.1g/t Au
  - 5.0m @ 3.5g/t Au
  - 8.2m @ 1.4g/t Au



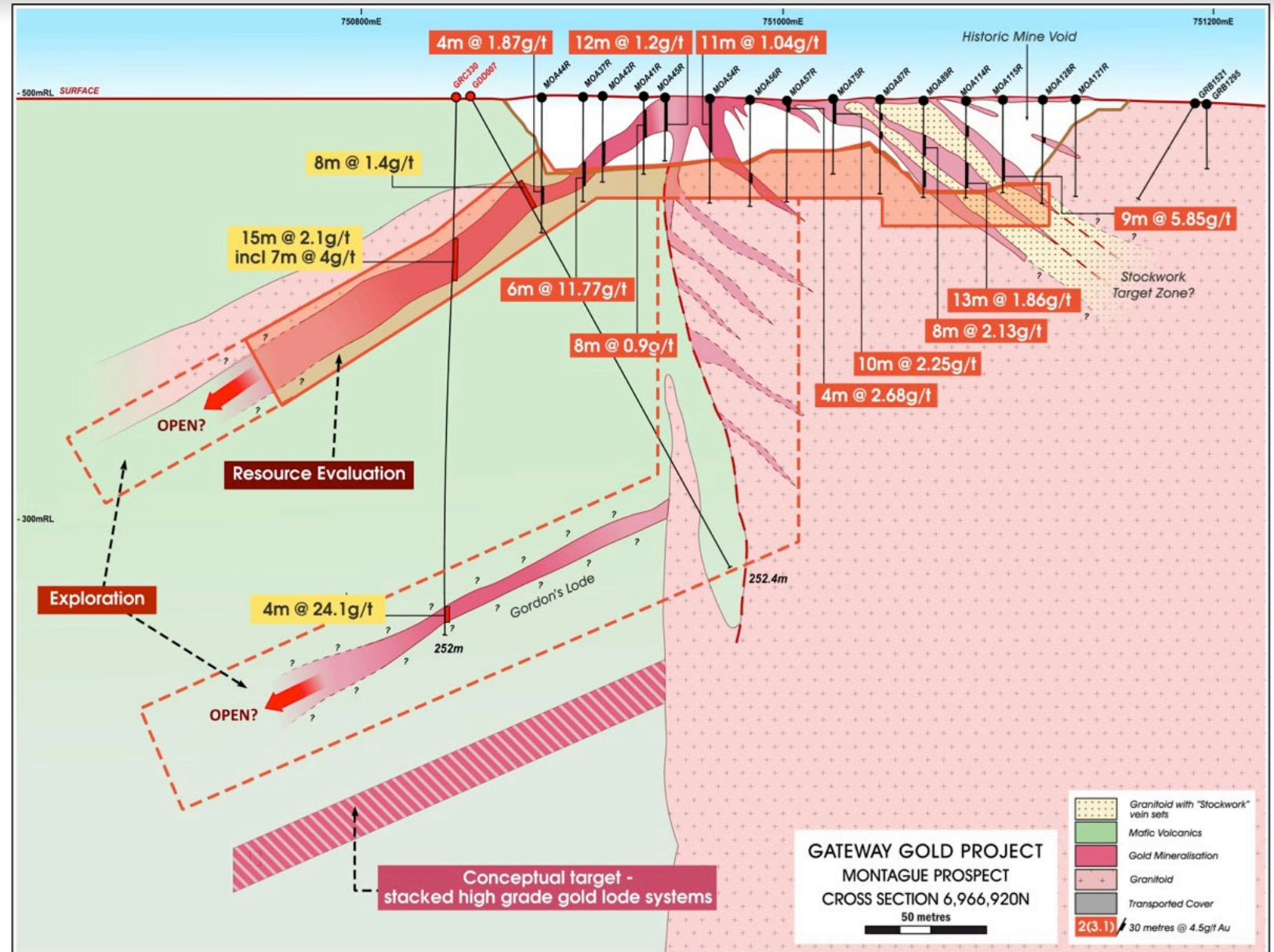
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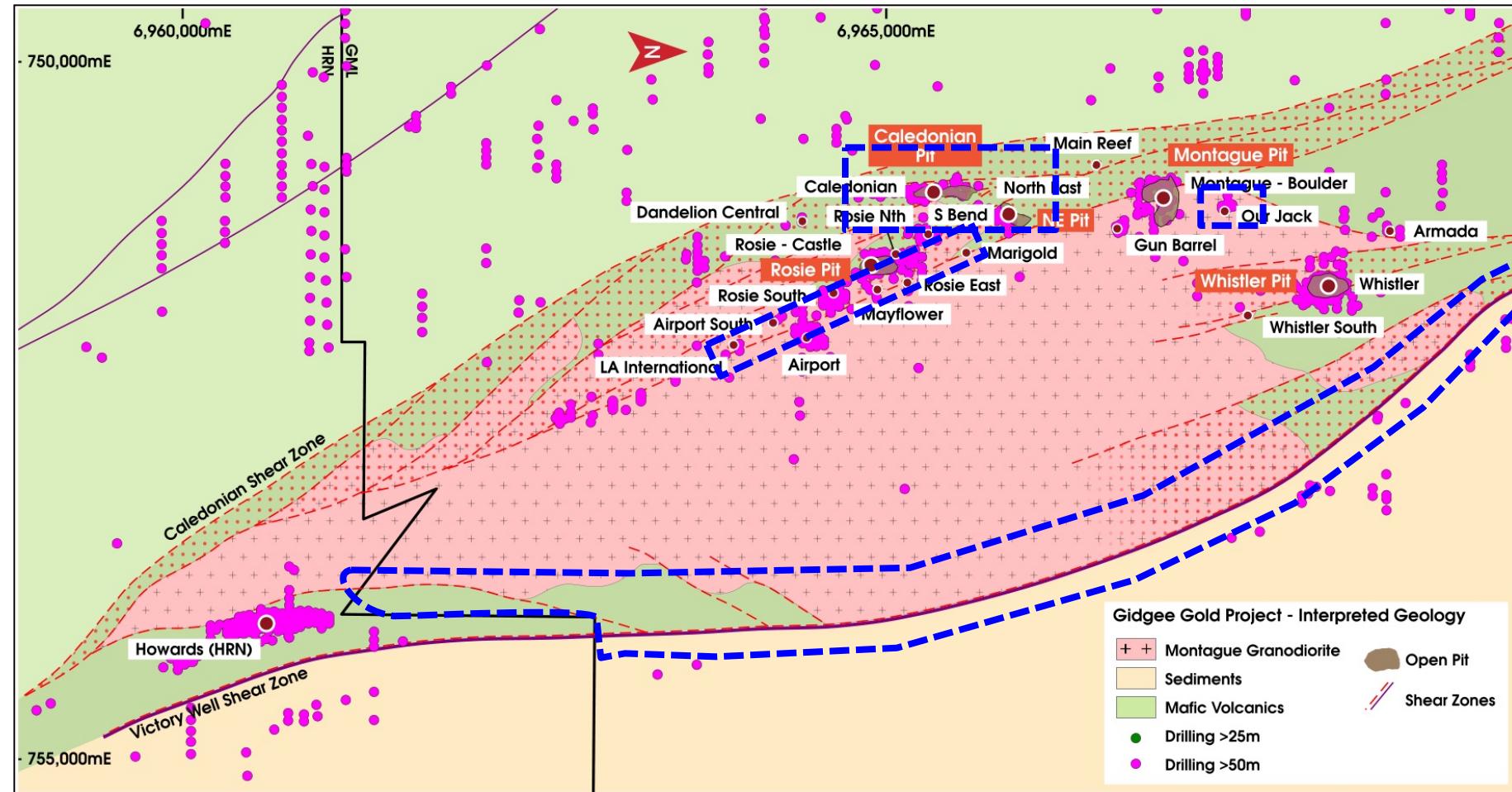


# Exploration Opportunities – One large gold system?



- Large, connected system
- Pipeline of exploration targets

- *Caledonian*
- *Our Jack*
- *Rosie-Airport*
- *Eastern Contact*

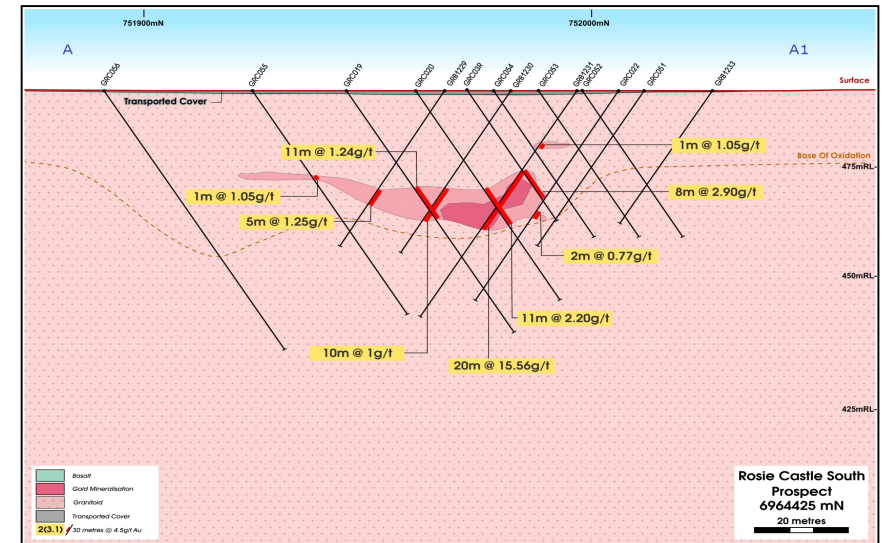
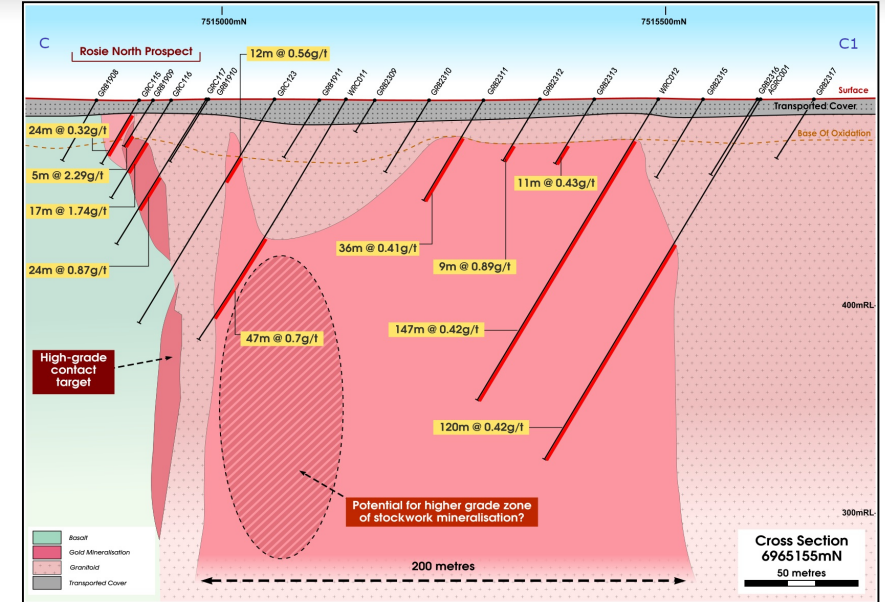
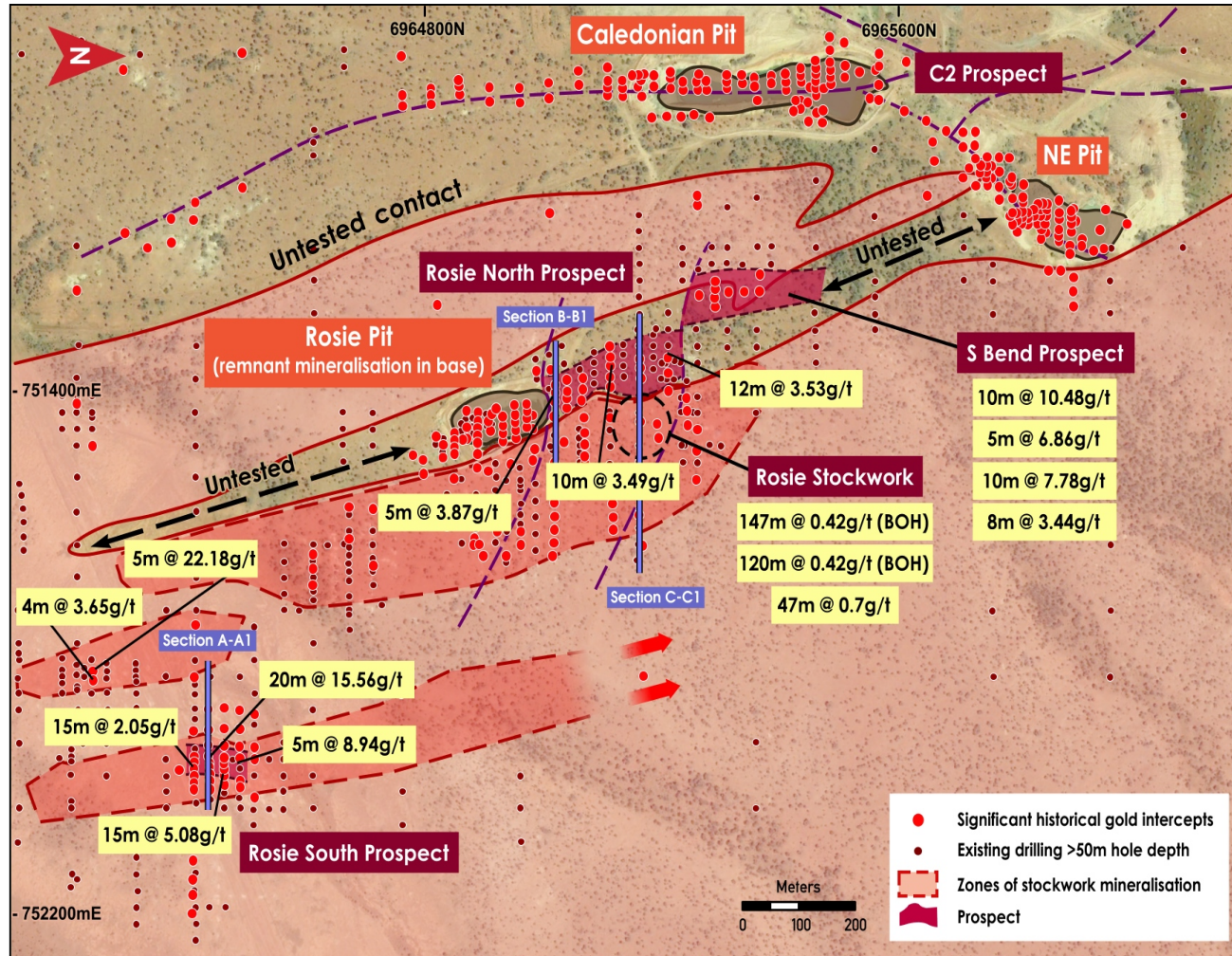




# Exploration Opportunities – Rosie Airport Trend



- ~1.6km long target trend
- Strong high-grade component
- Large-scale stock work zone
- Follow-up RC drilling



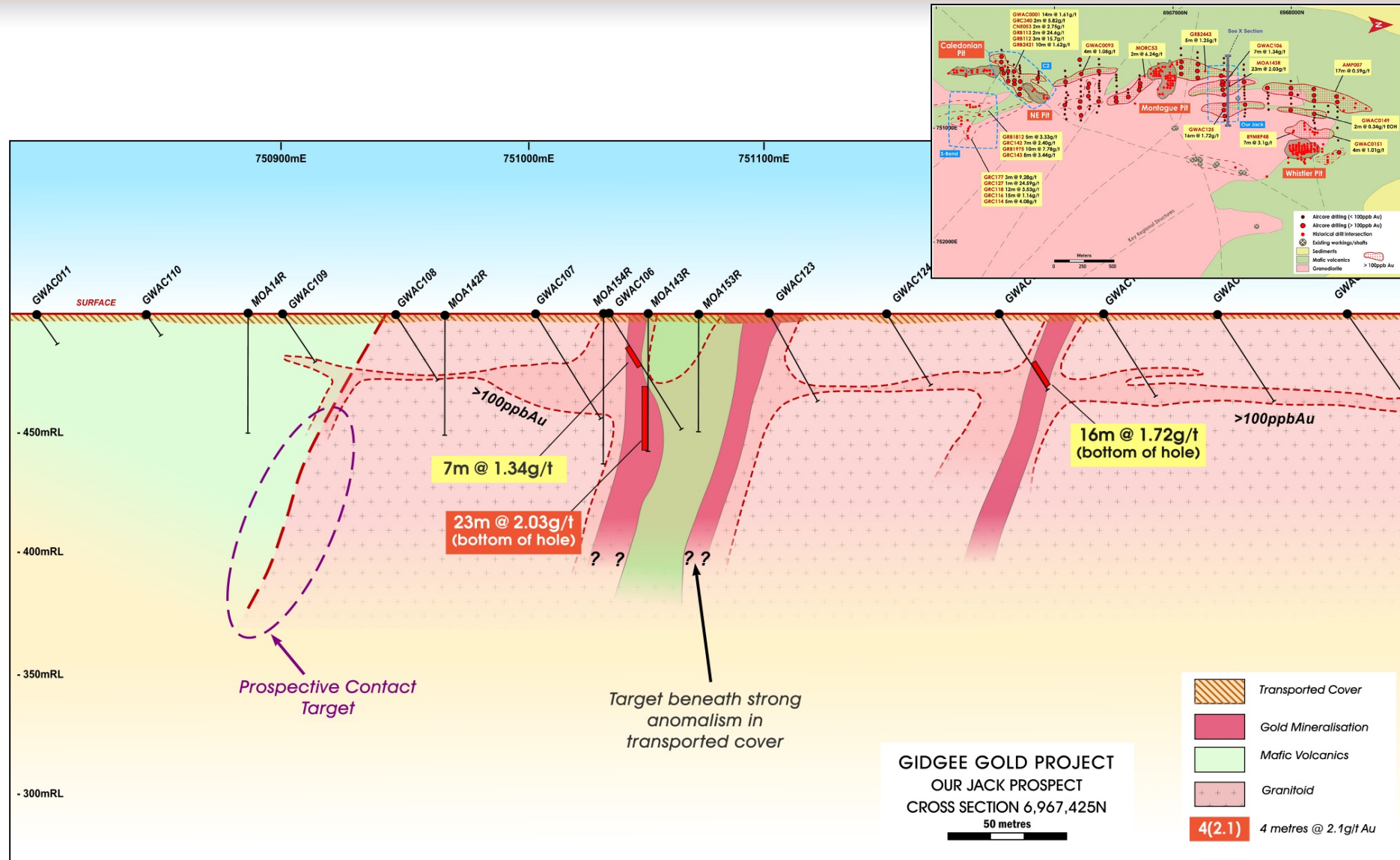
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# Exploration Opportunities – Our Jack



- Advanced target from recent aircore drilling program
  - 23m @ 2.03g/t Au
  - 7m @ 1.34g/t Au
  - 16m @ 1.72g/t Au
- Open in all directions
- Follow-up RC drilling

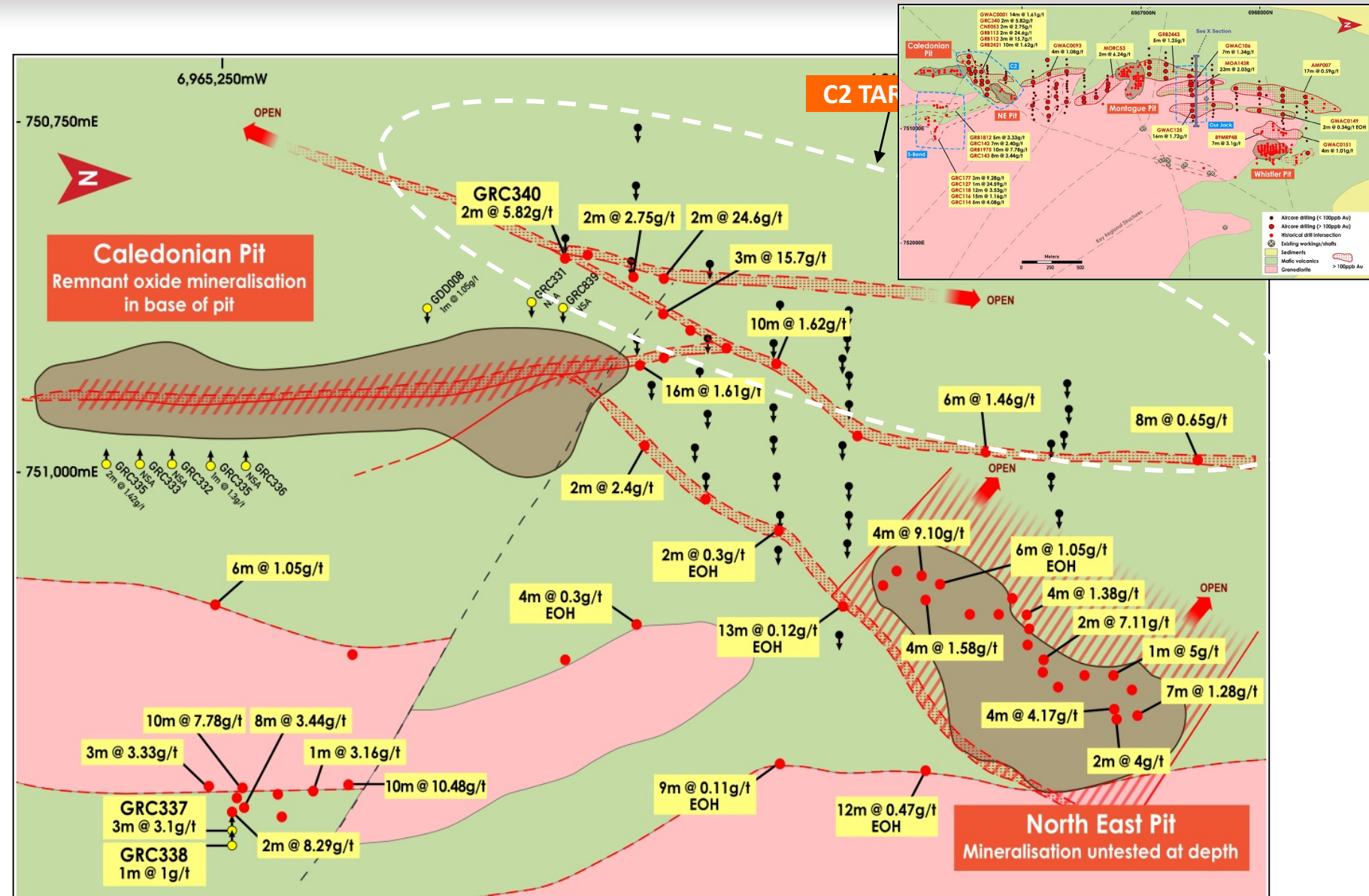


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# Caledonian – One large gold system?

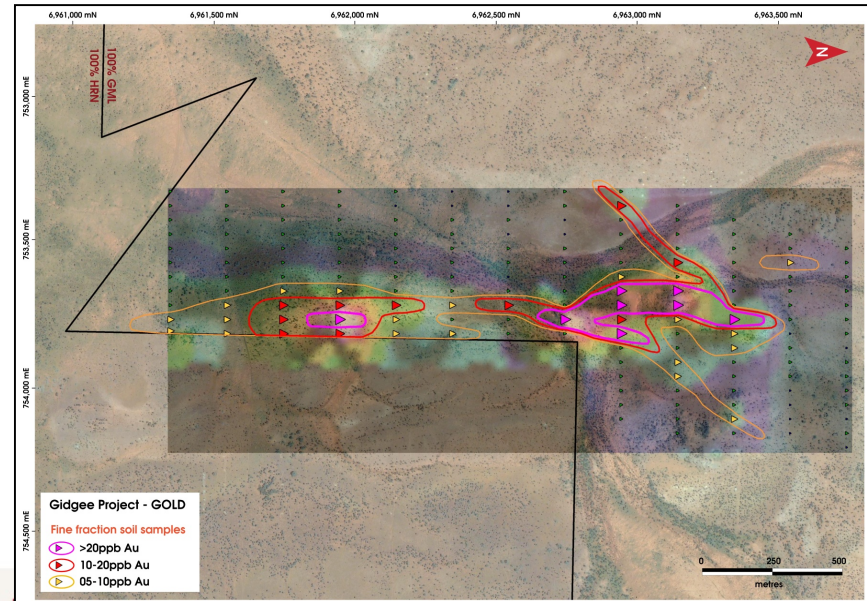
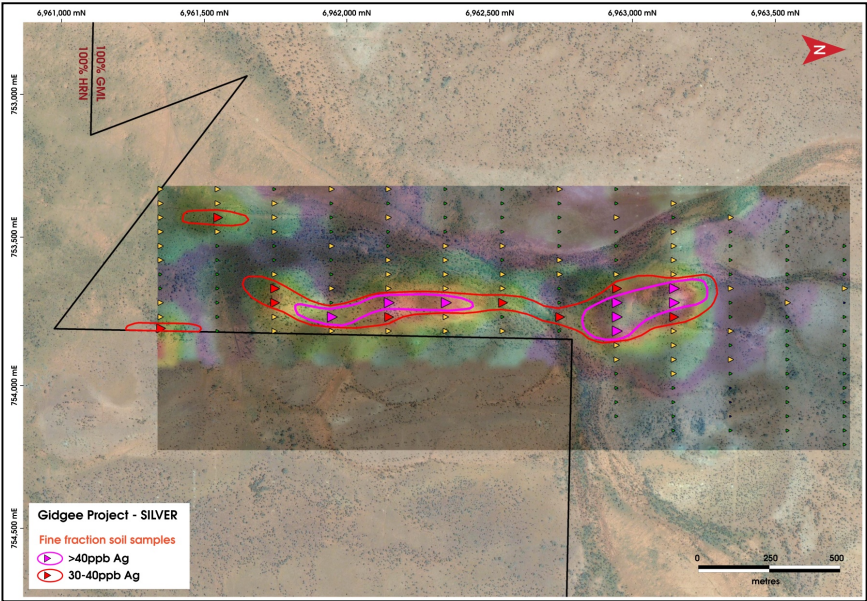
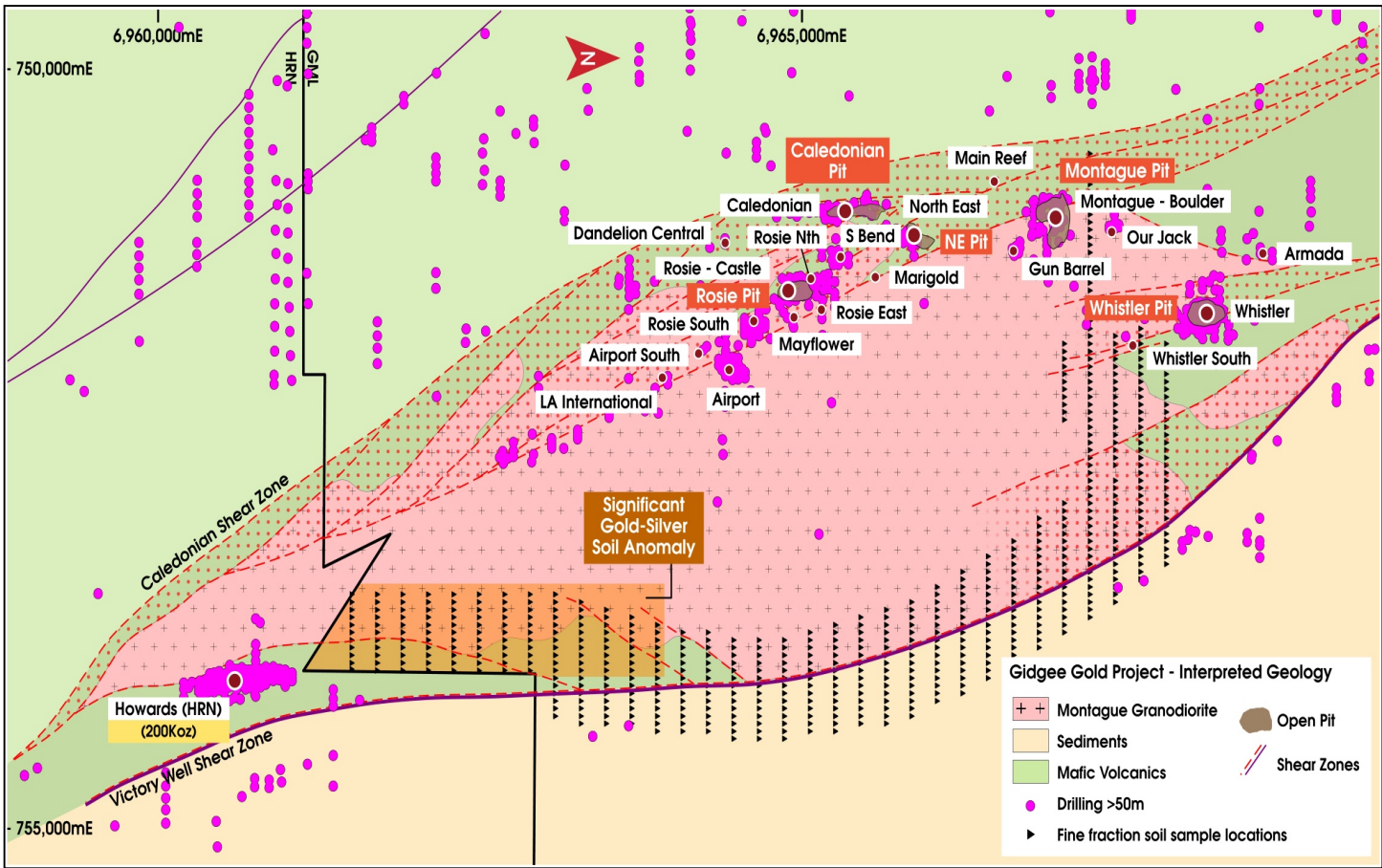


- Large, connected system
- Remnant oxide mineralisation in base of Caledonian and NE Pits
- NE Pit mineralisation open at depth and untested
- High-grade C2 Target confirmed:
  - 2m @ 5.82g/t
  - 2m @ 24.6g/t
  - 3m @ 17.7g/t
  - 16m @ 1.61g/t
  - 10m @ 1.62g/t
- Multiple mineralised shear zones to follow-up





# Exploration Opportunities – Eastern Margin





# Gidgee – Aggressive Approach to Exploration



- Maiden drilling programs complete with significant success:
  - *Whistler*
  - *Montague*
- Follow-up drilling programs to be implemented
- Caledonian part of a bigger, emerging gold system that requires additional drilling
- 1<sup>st</sup> Stage regional aircore assessment complete
  - *Generation of multiple high-quality targets*
- Disciplined evaluation of historical data highlighting new opportunities
- Evaluation of eastern contact





# Summary – Key Investment Takeaways



- A new growth opportunity in the WA gold sector following consolidation of the Gidgee gold tenure
- Delivery of quality results in first pass exploration programs
- A Tier-1 address for gold exploration, development and mining
- Proven gold endowment as evidenced by historical mining and recent drilling
- Virtually no modern, systematic exploration – and no drilling at depth
- Prospective geology for large-scale gold system with multi-million ounce potential
- Initial metallurgical tests show the ore is free-milling



**Gateway is aiming to systematically build a gold resource base at Gidgee capable of sustaining a mid-tier scale gold business**

# Proposed Acquisition: Portfolio of Quality Regional Projects



## Bryah Basin Project

- Large, consolidated tenement holding in premier VMS copper-gold province
- Prospective for DeGrussa and Horseshoe Lights style Cu-Au deposits and Fortnum-style gold deposits

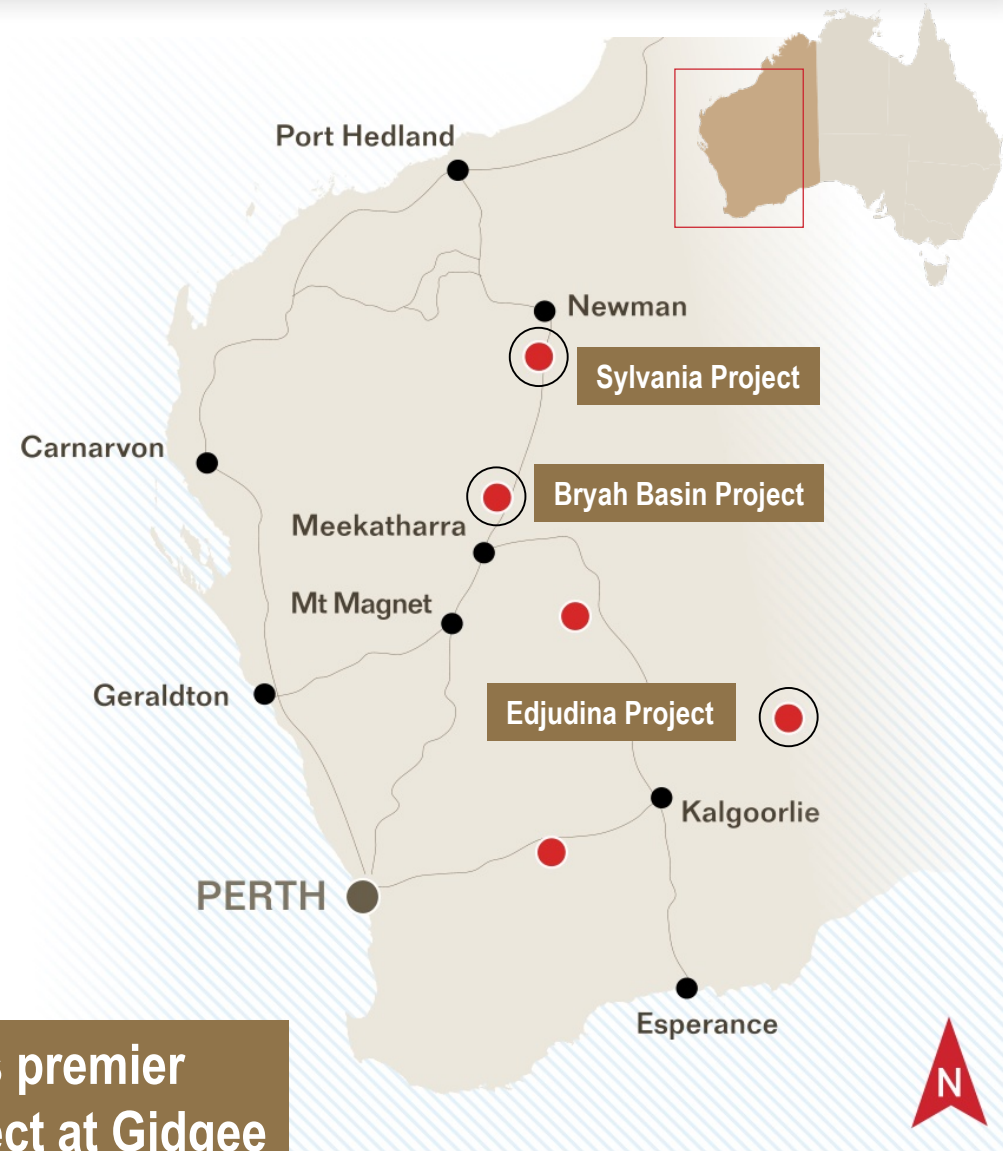
## Sylvania Project

- Exposure to “conglomerate-hosted gold” in the Pilbara

## Edjudina Project

- Exposure to the Laverton Tectonic Zone
- 30km strike of greenstone sequence immediately along strike from a major gold deposit

Gateway is expanding an extensive, quality asset base in WA's premier mineral belts, underpinned by an advanced high quality gold project at Gidjee







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