

30 November 2018

Cordish Dixon Private Equity Fund II
ASX Code: CD2
Distribution Announcement

Walsh & Company Investments Limited, the responsible entity of Cordish Dixon Private Equity Fund II (**Fund**), is pleased to announce a distribution of \$0.09 per Unit.

Background

On or around 30 November 2018, the partners of US Select Private Opportunities Fund II, L.P. (**LP**) – the limited partnership through which the Fund makes investments in underlying private equity funds – received US\$4.0 million as the result of proceeds received by the LP from various underlying investments. The Fund's net share of this distribution was US\$3.4 million (approximately \$4.7 million).

The Fund will distribute substantially all the distribution received from the LP.

Distribution:	\$0.09 per Ordinary Unit
Ex-Distribution Date:	5 December 2018
Record Date:	6 December 2018

The payment date is expected to be on or around 18 December 2018.

For further information, contact:

Fleur Jouault
GRACosway
0405 669 632

The Cordish Dixon Private Equity Fund series are ASX listed investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.