

ASX Announcement

4.12.18

Investa Office Fund (ASX:IOF)

Results of Meeting and Implementation Timetable

Results of Meeting

Investa Listed Funds Management Limited (**ILFML**), as responsible entity of the Investa Office Fund (**IOF**), announces that IOF unitholders have approved the resolutions set out in the Notice of Meeting and Explanatory Memorandum dated 6 November 2018. The resolutions were passed by the requisite majorities at the unitholder meeting held today to consider the proposed acquisition of IOF by entities affiliated with Oxford Properties Group, to be implemented by way of trust scheme (**Oxford Proposal**).

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), details of the total number of votes cast on the polls and the total number of proxy votes are attached to this announcement.

Implementation Timetable

The Oxford Proposal remains subject to IOF obtaining judicial advice from the Supreme Court of New South Wales at the second court hearing scheduled to be held at 9.15am on Wednesday, 5 December 2018.

The table below provides the indicative timetable for implementation of the Oxford Proposal. Any changes to the timetable will be announced through ASX and published on IOF's website at <https://www.investa.com.au/>.

Event	Date
Second Court Hearing	Wednesday, 5 December 2018
Effective Date*	Thursday, 6 December 2018
Last day of trading in IOF units	Thursday, 6 December 2018
Record Date for determining entitlements under the trust scheme	7pm on Monday, 10 December 2018
Implementation Date	Friday, 14 December 2018

*If the Oxford Proposal becomes effective, the last day that IOF units will be traded on the ASX will be Thursday, 6 December 2018.

IOF Unitholder Information Line

For further information in relation to the Oxford Proposal, IOF unitholders can contact the IOF Unitholder Information Line on +61 1300 851 394, 8:30am to 7:30pm Monday to Friday (Sydney time), or consult their legal, investment or other professional advisor.

End

For further information please contact:

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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as Responsible Entity, and managed by Investa – one of Australia’s largest and most highly regarded office managers. IOF has total assets under management of over \$4.3 billion, with 19 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF’s strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa’s fully integrated specialist property sector capabilities to outperform.



SCHEME MEETING
Tuesday, 4 December, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 AJO TRUST ACQUISITION RESOLUTION	273,948,792	582,261	2,954,191	5,432,947	276,963,640 99.79%	583,641 0.21%	5,432,947
2 PCP TRUST ACQUISITION RESOLUTION	273,949,065	572,917	2,954,041	5,442,168	276,963,763 99.79%	574,297 0.21%	5,442,168
3 AJO TRUST CONSTITUTION AMENDMENT RESOLUTION	273,950,620	583,454	2,932,501	5,451,616	276,943,778 99.79%	584,834 0.21%	5,451,616
4 PCP TRUST CONSTITUTION AMENDMENT RESOLUTION	273,934,673	574,325	2,956,348	5,452,845	276,951,678 99.79%	575,705 0.21%	5,452,845
5 AJO DE-STAPLING RESOLUTION	273,810,676	558,104	3,075,825	5,473,586	276,947,158 99.80%	559,484 0.20%	5,473,586
6 PCP DE-STAPLING RESOLUTION	273,788,134	557,028	3,092,873	5,480,156	276,941,664 99.80%	558,408 0.20%	5,480,156

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item