

# ASX Announcement

5.12.18

## Investa Office Fund (ASX:IOF)

### Court Approval of Oxford Proposal

#### Court Approval

Investa Listed Funds Management Limited (**ILFML**), as responsible entity for the Investa Office Fund (**IOF**), announces that the Supreme Court of New South Wales has today made orders approving the proposed trust schemes under which entities affiliated with Oxford Properties Group will acquire all of the units in IOF (the **Oxford Proposal**).

The orders of the Supreme Court of New South Wales will be lodged with the Australian Securities and Investments Commission tomorrow, 6 December 2018, at which time the Oxford Proposal will become legally effective and IOF units will cease to be traded from the close of trading on this day.

#### Implementation Timetable

The table below sets out the indicative timetable for implementation of the Oxford Proposal.

Event	Date*
Effective Date	Thursday, 6 December 2018
Last day of trading in IOF units	Thursday, 6 December 2018
Record Date for determining entitlements under the Oxford Proposal	7pm on Monday, 10 December 2018
Implementation Date	Friday, 14 December 2018

\* All dates and times are indicative only. Any changes to the timetable will be announced through ASX and published on IOF's website at <https://www.investa.com.au/funds/iof/asx-announcements>.

#### IOF Unitholder Information Line

For further information in relation to the Oxford Proposal, IOF Unitholders can contact the IOF Unitholder Information Line on +61 1300 851 394, 8:30am to 7:30pm Monday to Friday (Sydney time), or consult their legal, investment or other professional advisor.

#### End

#### For further information please contact:

Penny Ransom Fund Manager Investa Office Fund T +61 2 8226 9405 M +61 434 561 592 pransom@investa.com.au	Simon Ranson Vice Chairman J.P. Morgan Australia Limited T +61 2 9003 8486 simon.ranson@jpmorgan.com
---	--

**For media enquiries please contact:**

Peter Brookes

Citadel-MAGNUS

M +61 407 911 389

pbrookes@citadelmagnus.com

---

**About Investa Office Fund**

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as Responsible Entity, and managed by Investa – one of Australia’s largest and most highly regarded office managers. IOF has total assets under management of over \$4.3 billion, with 19 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF’s strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa’s fully integrated specialist property sector capabilities to outperform.