

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                   |                |
|-------------------|----------------|
| Name of entity    | ABN/ARSN       |
| ASF Group Limited | 50 008 924 570 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                                |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back                  | On market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 09 May 2018                    |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous day | Previous day<br>(05 Dec 2018) |
|---|--|---------------------|-------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 380,000             | 7,352 ordinary shares         |
| 4 | Total consideration paid or payable for the shares/units   | \$39,635.15         | \$551.40                      |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

|  | <b>Before previous day</b>  | <b>Previous day (05 Dec 2018)</b>  |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.15<br>date: 28 May 2018<br><br>lowest price paid: \$0.06<br>date: 30 Nov 2018 | highest price paid: \$0.075<br><br>lowest price paid: \$0.075<br><br>highest price allowed under rule 7.33: \$0.088985 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**

|   |                            |
|---|----------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 59,932,049 ordinary shares |
|---|----------------------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 05/12/2018  
 Company secretary

Print name: William Kuan

+ See chapter 19 for defined terms.