



6 December 2018

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

(3 pages by email)

Dear Madam

SHAREHOLDERS GENERAL MEETING

In accordance with Listing Rule 3.13.2, we advise that all resolution put to shareholders at today's General Meeting of Members as set out in the attached Notice of Meeting were passed on a show of hands.

We advise that a total of 137,507,639 votes were cast by proxy as follows:

	For	Undirected	Against	Abstain
Resolution 1	136,968,853	50,000	-	488,786

Yours sincerely

A handwritten signature in blue ink, reading "Marcelo Mora", with a stylized flourish underneath.

Marcelo Mora
Company Secretary

pjn9750

Planet Gas Limited

ACN 098 952 035

Notice of General Meeting

Notice is hereby given that a General Meeting of the Shareholders of Planet Gas Limited will be held at Level 4, 60 Carrington Street, Sydney NSW 2000 on Thursday 6 December 2018 at 10 am (AEDT) (**Meeting**).

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Meeting. The Explanatory Statement and Proxy Form form part of this Notice of Meeting.

Shareholders are urged to vote by attending the Meeting in person or by returning a completed Proxy Form. Instructions on how to complete a Proxy Form are set out in the Explanatory Statement.

Proxy Forms must be received by no later than 10 am (AEDT) on 4 December 2018.

Terms and abbreviations used in this Notice and Explanatory Statement are defined in Schedule 1 of the Explanatory Statement.

The business of the Meeting affects your shareholding and your vote is important. This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisors prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 5:00pm (AEDT) on 4 December 2018.

AGENDA

RESOLUTION - SALE OF INTEREST IN PLANET GAS USA

To consider and, if thought fit, to pass, the following resolution as **an ordinary resolution**:

*“That, for the purposes of Listing Rule 11.2, and for all other purposes, approval is given for the disposal of all of the Company's interest in Planet Gas USA, in accordance with the terms of the Sale and Purchase Agreement, a summary of which is contained in the Explanatory Statement (**Sale**).”*

A voting exclusion statement is set out below.

The Sale is subject to Shareholder approval and will not proceed if Shareholders vote against the Resolution.

VOTING PROHIBITION AND EXCLUSION STATEMENTS

Listing Rule 14.11

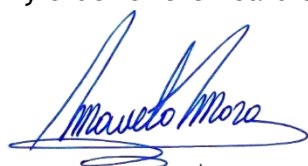
Under Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution by or on behalf of the following persons and their associates:

Resolution	Persons excluded from voting
Resolution – Sale of interest in Planet Gas USA	any person who may participate in the Sale and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities.

However, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the direction on the Proxy Form; or
- (b) it is cast by the person chairing the Meeting as proxy for the person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

By order of the Board of Directors



Mr Marcelo Mora

Company Secretary

5 November 2018