

ASX Release | Chapmans Limited (ASX:CHP)**CONFIRMATION OF DESPATCH OF OFFER DOCUMENTS****6 December 2018**

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney NSW 2000
via: www.asxonline.com

Dear Sir/Madam

Further to its announcement on 28 November 2018, Chapmans Limited (ACN 000 012 386) (ASX: CHP) (**Company**) advises that it has despatched:

- (a) the Prospectus dated 28 November 2018;
- (b) the Supplementary Prospectus dated 28 November 2018; and
- (c) the Second Supplementary Prospectus dated 5 December 2018,

for the Company's non-renounceable pro-rata 1 for 2 rights issue, along with personalised Entitlement and Acceptance Forms, to all Eligible Shareholders on the Company's share register on the Record Date, being 7.00pm (Sydney time) on 3 December 2018.

For further information on your Entitlement, please contact the Company's share registry, Security Transfer Australia Pty Limited, by phone on 1300 992 916 (from within Australia) or +61 3 9628 2200 (from outside Australia).

Peter Dykes
Company Secretary
Chapmans Limited
E: peter.dykes@chapmanslimited.com
Ph: + 61 2 8079 2939