

**STRIKE WEST HOLDINGS PTY LTD ACN 616 395 398**

**SECTION 630(3) CORPORATIONS ACT 2001**

**NOTICE OF STATUS OF DEFEATING CONDITIONS**

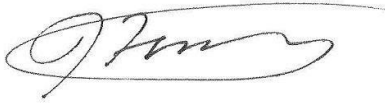
**To:** UIL Energy Limited  
ASX Limited

This notice is given in respect of the offers contained in the bidder's statement dated 24 October 2018 (**Bidder's Statement**) in respect of the off-market takeover bid by Strike West Holdings Pty Ltd ACN 616 395 398 (**Strike West**) for all of the ordinary shares in UIL Energy Limited (**Ordinary Shares**).

Strike gives notice in accordance with section 630(3) of the *Corporations Act 2001* (Cth) that the offers made by Strike for the Ordinary Shares under the Bidder's Statement and each takeover contract arising from the acceptance of those offers have been freed of each of the conditions set out in paragraph 8 of schedule 1 of the Bidder's Statement.

As at 9.30 am on the date of this notice, Strike West's voting power in UIL Energy Limited is 73.78%.

Dated: 7 December 2018



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Justin Ferravant  
Company Secretary