

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme GALILEE ENERGY LIMITED

ACN/ARSN 064 957 419

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.  
ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on 5 December 2018  
The previous notice was given to the company on 5 November 2018  
The previous notice was dated 5 November 2018  
The holder became aware on 7 December 2018

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	23,216,582	11.38%	25,423,918	12.46%
		<b>Based on 204,012,690 Ordinary Shares Outstanding</b>		<b>Based on 204,012,690 Ordinary Shares Outstanding</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
1 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,256.77	4,686 Ordinary Shares	4,686
1 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,335.40	7,622 Ordinary Shares	7,622
2 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,338.68	3,365 Ordinary Shares	3,365
2 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,225.56	6,124 Ordinary Shares	6,124
2 November 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	91,881.85	137,098 Ordinary Shares	137,098
5 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,296.44	7,676 Ordinary Shares	7,676
6 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,225.00	5,000 Ordinary Shares	5,000
6 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	6,267.95	9,643 Ordinary Shares	9,643
6 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,554.00	6,900 Ordinary Shares	6,900
6 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,552.60	7,004 Ordinary Shares	7,004
7 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,630.00	5,500 Ordinary Shares	5,500
7 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,794.50	11,900 Ordinary Shares	11,900

7 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,448.44	8,132 Ordinary Shares	8,132
7 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	6,192.00	9,600 Ordinary Shares	9,600
7 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	32,048.00	50,000 Ordinary Shares	50,000
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	140.80	220 Ordinary Shares	220
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,091.84	4,831 Ordinary Shares	4,831
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,780.00	6,000 Ordinary Shares	6,000
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	6.25	10 Ordinary Shares	10
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,075.47	6,469 Ordinary Shares	6,469
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	63,094.50	100,000 Ordinary Shares	100,000
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	834.52	1,346 Ordinary Shares	1,346
8 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	14,198.00	22,900 Ordinary Shares	22,900
9 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,676.50	5,700 Ordinary Shares	5,700
9 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,303.68	11,412 Ordinary Shares	11,412
12 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,134.00	1,800 Ordinary Shares	1,800
12 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,861.88	6,179 Ordinary Shares	6,179
12 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	56,267.24	90,008 Ordinary Shares	90,008
12 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,856.52	9,446 Ordinary Shares	9,446
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,355.00	8,500 Ordinary Shares	8,500
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,232.00	3,600 Ordinary Shares	3,600
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	123,505.00	200,000 Ordinary Shares	200,000
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	613.16	997 Ordinary Shares	997
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,455.25	4,025 Ordinary Shares	4,025
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,473.75	8,758 Ordinary Shares	8,758
13 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	61,091.50	100,000 Ordinary Shares	100,000
14 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	15,273.60	25,456 Ordinary Shares	25,456
14 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,368.21	2,319 Ordinary Shares	2,319
15 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	569.52	1,008 Ordinary Shares	1,008
15 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	15,000.00	25,000 Ordinary Shares	25,000
15 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	20886	35,400 Ordinary Shares	35,400
15 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3783.08	6,412 Ordinary Shares	6,412
15 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	13525.6	23,320 Ordinary Shares	23,320
16 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	16,655.05	27,529 Ordinary Shares	27,529
16 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3731.37	6,117 Ordinary Shares	6,117
16 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,148.00	8,800 Ordinary Shares	8,800
16 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	136.26	229 Ordinary Shares	229
16 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	18,300.00	30,000 Ordinary Shares	30,000
19 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,980.00	3,300 Ordinary Shares	3,300
19 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3764.48	6,435 Ordinary Shares	6,435
19 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,625.80	6,043 Ordinary Shares	6,043
19 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,499.00	4,200 Ordinary Shares	4,200

19 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	35,405.04	60,000 Ordinary Shares	60,000
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,934.29	5,287 Ordinary Shares	5,287
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,912.00	5,200 Ordinary Shares	5,200
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	732.81	1,297 Ordinary Shares	1,297
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	8,140.00	14,800 Ordinary Shares	14,800
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	289.16	521 Ordinary Shares	521
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	9,918.00	17,400 Ordinary Shares	17,400
20 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	47,645.81	84,143 Ordinary Shares	84,143
21 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	6,655.00	12,100 Ordinary Shares	12,100
21 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2665.85	4,847 Ordinary Shares	4,847
21 November 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	6,944.69	12,000 Ordinary Shares	12,000
22 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,282.09	3,901 Ordinary Shares	3,901
22 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	17,550.00	30,000 Ordinary Shares	30,000
22 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	28,642.90	50,000 Ordinary Shares	50,000
22 November 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	221,462.40	400,000 Ordinary Shares	400,000
23 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,656.77	4,661 Ordinary Shares	4,661
23 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,710.00	3,000 Ordinary Shares	3,000
26 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	12045	21,900 Ordinary Shares	21,900
26 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7840	14,000 Ordinary Shares	14,000
26 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,281.95	4,149 Ordinary Shares	4,149
26 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	14,167.18	26,105 Ordinary Shares	26,105
26 November 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	57,910.00	100,000 Ordinary Shares	100,000
27 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,893.24	3,506 Ordinary Shares	3,506
27 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	64,896.00	120,000 Ordinary Shares	120,000
27 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	10,500.00	20,000 Ordinary Shares	20,000
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,170.33	7,795 Ordinary Shares	7,795
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	274,010.45	500,000 Ordinary Shares	500,000
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	27,540.00	50,000 Ordinary Shares	50,000
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	172398.21	300,000 Ordinary Shares	300,000
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5460	10,400 Ordinary Shares	10,400
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,548.56	4,551 Ordinary Shares	4,551
28 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,076.42	8,906 Ordinary Shares	8,906
29 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,980.17	3,273 Ordinary Shares	3,273
30 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,662.60	2,771 Ordinary Shares	2,771
30 November 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	90,390.45	150,000 Ordinary Shares	150,000
5 December 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	219,000.00	365,000 Ordinary Shares	365,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	25,423,918 Ordinary Shares	25,423,918

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

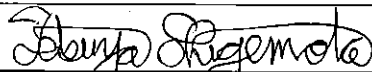
Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**

print name	Tetsuya Shigemoto	capacity	Authorised signatory
sign here		date	10 December 2018