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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, December 7, 2018 was \$2.683 pre-tax, (30 June 2018 \$2.762), and \$2.235 post-tax¹.

Geoffrey Stirton Company Secretary

Monday, December 10, 2018

 $^{\rm 1}\,{\rm Net}$ tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

All figures are unaudited and approximate.