



Australian Securities Exchange - Company Announcements Platform

CENTURIA INDUSTRIAL REIT

Retail Entitlement Offer

10 December 2018

Centuria Property Funds No. 2 Limited ACN 133 363 185 (**Centuria**), as responsible entity of Centuria Industrial REIT (**CIP**) confirms that it has today despatched to Eligible Retail Unitholders the Retail Entitlement Offer Booklet and accompanying personalised Entitlement and Acceptance Forms in relation to the underwritten 1 for 13.5 accelerated non-renounceable entitlement offer announced on Tuesday, 4 December 2018.

A letter to Ineligible Unitholders notifying them of the Entitlement Offer and their ineligibility to participate has also been despatched.

If you have any questions in relation to any of the above matters, please contact the Centuria Industrial REIT Investor Relations Line on 1800 182 257 (within Australia) or +61 2 9290 9689 (outside Australia) from 9.00am to 5.00pm (Sydney time) Monday to Friday during the retail offer period (10 December 2018 to 19 December 2018). For other questions, you should contact your stockbroker, accountant, taxation advisor, financial adviser or other professional adviser.

- Ends -

Anna Kovarik

Company Secretary

Centuria Property Funds No. 2 Limited as responsible
entity of Centuria Industrial REIT
Phone: 02 8923 8959

About Centuria Property Funds No.2 Limited

Centuria Property Funds No. 2 Limited (**CPF2L**) is the Responsible Entity for the ASX-listed Centuria Industrial REIT (**CIP**).

CIP is Australia's largest ASX-listed income focused industrial investment vehicle and is included in the S&P/ASX 300 Index. CIP owns a portfolio of 41 high quality industrial assets with a value of A\$1.1 billion. The properties are in key metropolitan locations throughout Australia.

CPF2L, combined with Centuria Property Funds Limited (**CPFL**), are wholly owned subsidiaries of Centuria Capital Group (**CNI**) and have approximately A\$4.6 billion of assets under management across 15 unlisted property funds, one open-ended diversified property fund and two listed REITs.

CNI is an ASX-listed specialist investment manager with approximately A\$5.5 billion in assets under management.