

# ASX Announcement

G8 Education Limited  
(ASX:GEM)



11 December 2018

## FINANCIAL CLOSE OF JUNIOR SYNDICATED FACILITY

G8 Education Limited (the “**Company**”, ASX: GEM) refers to its announcement on 22 October 2018 regarding the execution of Syndicated Facility Agreements, including a \$450 million senior secured syndicated bank facility (**Senior Facility**) and a AUD\$100 million junior secured syndicated facility (**Junior Facility**). The Company also refers to its announcement on 23 October 2018 confirming financial close of the Senior Facility.

The Company is today pleased to announce that financial close of the Junior Facility has successfully occurred, which is the final step in the Company’s refinance.

**Ends**